Thomas Cook (India) Ltd.
A Wing, 11th Floor, Marathon Futurex
N. M. Joshi Marg, Lower Parel
Mumbai 400 013
Board No.: +91-22-4242 7000
Fax No. : +91-22-2302 2864

Thomas Cook Travel Smooth thomascook.in

A FAIRFAX Company

22nd December, 2016

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500413
NCRPS Scrip Code: 715022
NCD Scrip Code: 949099, 952673, 952674, 952675

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Code: THOMASCOOK
NCRPS Scrip Code: Thomas Cook CRNCPS 8.50% 2022
NCD: THC10.52; Thomas Cook 9.37% 2018 SERIES 1, Thomas Cook 9.37% 2019 SERIES 2 Thomas Cook 9.37% 2020 SERIES 3
Fax No.: 2659 8237/38

Dear Sir/ Madam,

Ref: Submission of information pursuant to Regulation 30(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

We are enclosing herewith an intimation received on 22nd December, 2016 from Travel Corporation (India) Limited ("TCI"), wholly owned subsidiary of the Company, pertaining to vertical amalgamation under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) between Travel Circle International Limited (Formerly known as Luxe Asia Travel (China) Limited),wholly owned subsidiary of TCI situated in Hong Kong and Travel Circle International Services Limited (Formerly known as Kuoni Travel (China) Limited), wholly owned subsidiary of Travel Circle International Limited.

This is for your information and records.

Thank you,

Yours faithfully
for **Thomas Cook (India) Limited**

Amit J. Parekh
Company Secretary & Compliance Officer

Encl.: a/a

Travel Corporation (India) Ltd.
B Wing, 13th Floor,
Marathon Futurex,
N. M. Joshi Marg, Lower Parel,
Mumbai 400 013
T +91 22 4242 7000
F +91 22 2302 2864
info@tci.co.in
www.tcindia.com

Dated: 22nd December, 2016

To
Thomas Cook (India) Limited,
Thomas Cook Building, Dr. D.N. Road,
Fort, Mumbai- 400001.

Dear Sir,

Sub: Intimation about vertical amalgamation between Travel Circle International Limited and Travel Circle International Services Limited

With reference to the captioned subject, this is to inform you that Travel Circle International Limited (Formerly known as Luxe Asia Travel (China) Limited), wholly owned subsidiary of the Company situated in Hong Kong and Travel Circle International Services Limited (Formerly known as Kuoni Travel (China) Limited), wholly owned subsidiary of Travel Circle International Limited have vertically amalgamated under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 13th December, 2016. Attached is the certificate of amalgamation issued by the Companies Registry, Hong Kong.

We would request you to take the same on record and further intimate the same to the entities or Statutory Authorities or any other Government Authorities as required for the purpose of statutory and regulatory compliance.

Thanking you,

Yours faithfully,
For **Travel Corporation (India) Limited**

Madhavan Menon
Chairman

范紀羅江 FAIRBAIRN CATLEY LOW & KONG

Our Ref 本行檔號 1782666/16/MTLW/CYTM

Your Ref 來函檔號

Date 日期 19 December 2016

Travel Circle International Services Limited
30/F., AXA Tower, Landmark East
100 How Ming Street
Kwun Tong
Kowloon
Hong Kong

By Hand & By Email
(fannie.ng@kuonitravel.com.hk)

Attn. : Ms. Ng Wah Fan

Dear Sirs,

Re: Vertical Amalgamation between Travel Circle International Limited ("TCIL") and Travel Circle International Services Limited ("TCISL")

We are pleased to inform you that the vertical amalgamation between the Amalgamating Holding Company and the Amalgamating Subsidiary takes effect on 13 December 2016

Please find enclosed the original Certificate of Amalgamation dated 13 December 2016 for your retention.

Kindly acknowledge receipt.

Yours faithfully,

FCLK

Fairbairn Catley Low & Kong
Encl.

合伙人 PARTNERS
江焯開#○△ BILLY C H KONG BBS MH JP
朱慶華#*○ GRACE H W CHU
鄭詩敏*○△ LILY S M CHANG
胡惠明 DORINA W M WU
陸家熙 TERENCE K H LUK
陸兆芳 PSYCHE S F LUK
關潔英 AUDREY K Y KWAN
許兆琼 PARIS S K HUI
羅慧心 EMMA W S LAW
汪子生△ FRANCIS T S WONG
楊筑浩 REX K H YEUNG
余達文 CHRISTOPHER T M YU
陳國宏 KESTER K W CHEN
顧問 CONSULTANTS
費中明*△ JOHNNY C M FEE JP
紀德理*○ WILLIAM M CATLEY
鍾鳳娥 CELIA F N CHUNG
陳春發#○ FRANCIS C F CHAN
律師 ASSISTANT SOLICITORS
趙祖釗 RAYMOND C C CHIU
王廷丹 DORIS T D WONG
梁卓斌 ALEX C B LEUNG
文穎琛 VENUS W S MAN
溫錦倫 WILLIAM WAN
莫惠琦 EVANIA Y K MOK
李曉嵐 HOLLY H L LEE
黎衍蓉 SARA S Y LAI
陳仲銘 STEPHEN C M CHAN
徐倩姿 JENNIFER S C TSUI
鄧晉賢 MICHAEL C Y TANG
劉泳寧 VANNIE W N LAU

中國委託公証人 CHINA - APPOINTED ATTESTING OFFICER
* 國際公証人 NOTARY PUBLIC
○ 婚姻監禮人 CIVIL CELEBRANT OF MARRIAGES
△ 認可調解員 ACCREDITED MEDIATOR

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律師 Solicitors
Notaries 法律公証人
商標與專利代理
AGENTS FOR TRADE MARKS AND PATENTS

編號
No. 2284446

公 司 註 冊 處
COMPANIES REGISTRY

合併證明書
CERTIFICATE OF AMALGAMATION

* * *

本人謹此證明
I hereby certify that

圜之旅有限公司
Travel Circle International Limited (2284446)

及 and

圜旅有限公司
Travel Circle International Services Limited (0065752)

已依據香港法例第 622 章《公司條例》第 680 / 681 條的規定合併。合併後的公司為：

were amalgamated pursuant to the provisions of section 680 / 681 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong). The amalgamated company is :

圜之旅有限公司
Travel Circle International Limited (2284446)

合併的生效日期為二〇一六年十二月十三日。
The effective date of the amalgamation is 13 December 2016.

本證明書於 二〇一六 年 十二 月 十三 日發出。
Issued on 13 December 2016.

香港特別行政區公司註冊處處長鍾麗玲
Ms Ada L L CHUNG
Registrar of Companies
Hong Kong Special Administrative Region