Thomas Cook (India) Ltd.
A Wing, 11th Floor, Marathon Futurex
N. M. Joshi Marg, Lower Parel
Mumbai 400 013
Board No.: +91-22-4242 7000
Fax No. : +91-22-2302 2864

Thomas Cook **Travel Smooth thomascook.in**

A FAIRFAX Company

21st April, 2017

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500413
NCRPS Scrip Code: 715022
NCD Scrip Code: 949099, 952673, 952674, 952675

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Code: THOMASCOOK
NCRPS Scrip Code: Thomas Cook CRNCPS 8.50% 2022
NCD: THC10.52; Thomas Cook 9.37% 2018 SERIES 1, Thomas Cook 9.37% 2019 SERIES 2 Thomas Cook 9.37% 2020 SERIES 3
Fax No.: 2659 8237/38

Dear Sir/ Madam,

Ref: Submission of information pursuant to Regulation 30(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

We are enclosing herewith intimations received on 20th April, 2017 from Travel Corporation (India) Limited ("TCI") and SOTC Travel Services Private Limited (formerly known as Kuoni Travel (India) Private Limited) ("SOTC"), wholly owned subsidiaries of the Company, pertaining to approval granted by the National Company Law Tribunal (NCLT) for the Composite Scheme of Arrangement and Amalgamation between SOTC Travel Services Private Limited (earlier known as Kuoni Travel (India) Private Limited), Distant Frontiers Tours Private Limited, SITA Beach Resorts Private Limited, SITA Destination Management Private Limited, SITA Holidays (India) Private Limited, SITA Holidays Resorts Private Limited, SITA Incoming (India) Private Limited, SOTC Travel Private Limited (formerly known as SITA Travels Private Limited) and Travel Corporation (India) Limited.

You may also note that the Companies have initiated the process for obtaining the written order of NCLT which is yet to be received. The Scheme would be effective from the date the Order is filed with the respective Registrar of Companies by them.

This is for your information and record.

Thank you,

Yours faithfully
for **Thomas Cook (India) Limited**

A. J. Parekh

Amit J. Parekh
Company Secretary & Compliance Officer

Encl.: a/a

TRAVEL CORPORATION (I) LIMITED

Registered Office: 324, Dr. D.N. Road, Fort, Mumbai-400001
Tel No: + 91 22 61603333 Fax No.: +9122 66091595
CIN : U63040MH1961PLC012067
Email : information@tci.co.in www.tcindia.com

Date: 20th April, 2017

To,
Thomas Cook (India) Limited,
324, Dr. D. N. Road,
Fort,
Mumbai- 400 001.

Ref: Intimation about Composite Scheme of Arrangement and Amalgamation between SOTC Travel Services Private Limited, its subsidiaries and Travel Corporation (India) Limited

With reference to the captioned subject, this is to inform you that the National Company Law Tribunal (NCLT), in its hearing held on 19th April, 2017, has approved the Composite Scheme of Arrangement and Amalgamation between SOTC Travel Services Private Ltd (earlier known as Kuoni Travel (India) Private Limited), Distant Frontiers Tours Private Limited, SITA Beach Resorts Private Limited, SITA Destination Management Private Limited, SITA Holidays (India) Private Limited, SITA Holidays Resorts Private Limited, SITA Incoming (India) Private Limited), SOTC Travel Private Limited (formerly known as SITA Travels Private Limited and Travel Corporation (India) Limited. You may also note that we have initiated the process for obtaining the written order of NCLT which is yet to be received. The Scheme would be effective from the date the Order is filed with the respective Registrar of Companies. Upon receiving the Order, we will also forward a copy of the same for your information and record.

This is for your information and record.

For Travel Corporation (India) Limited

MADHAVAN KARUNAKARAN MENON
Digitally signed by MADHAVAN KARUNAKARAN MENON
Date: 2017.04.20 20:15:52 +05'30'

Madhavan Menon
Chairman
DIN: 00008542

SOTC Travel Services Pvt. Ltd.
(Formerly Kuoni Travel (India) Pvt. Ltd)
7th Floor, Urmi Estate,
95, Ganpatrao Kadam Marg,
Lower Parel (West),
Mumbai 400013.
T +91 22 6656 2000
F +91 22 6656 2059
www.sotcindia.com

Date: 20th April, 2017

To,
Thomas Cook (India) Limited,
324, Dr. D. N. Road,
Fort,
Mumbai- 400 001

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This is for your information and record.

Thank You,

For SOTC Travel Services Private Limited

Kiran Agrawal
DGM- Finance and Company Secretary