Thomas Cook (India) Ltd.
A Wing, 11th Floor, Marathon Futurex
N. M. Joshi Marg, Lower Parel
Mumbai 400 013
Board No.: +91-22-4242 7000
Fax No. : +91-22-2302 2864

Thomas Cook **Travel Smooth thomascook.in**

A FAIRFAX Company

2nd June, 2017

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500413
NCRPS Scrip Code: 715022
NCD Scrip Code: 949099, 952673, 952674, 952675

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Code: THOMASCOOK
NCRPS Scrip Code: Thomas Cook CRNCPS 8.50% 2022
NCD: THC10.52; Thomas Cook 9.37% 2018 SERIES 1, Thomas Cook 9.37% 2019 SERIES 2 . Thomas Cook 9.37% 2020 SERIES 3
Fax No.: 2659 8237/38

Dear Sir/ Madam,

Sub: Submission of information pursuant to Regulation 30(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Further to our intimation dated 21st April, 2017, we are enclosing herewith intimations received on 2nd June, 2017 from Travel Corporation (India) Limited and SOTC Travel Private Limited (formerly known as SITA Travels Private Limited), wholly owned subsidiaries of the Company, intimating that the National Company Law Tribunal order obtained by them in relation to the Composite Scheme of Arrangement and Amalgamation between SOTC Travel Services Private Limited (earlier known as Kuoni Travel (India) Private Limited), Distant Frontiers Tours Private Limited, SITA Beach Resorts Private Limited, SITA Destination Management Private Limited, SITA Holidays (India) Private Limited, SITA Holidays Resorts Private Limited, SITA Incoming (India) Private Limited, SOTC Travel Private Limited (formerly known as SITA Travels Private Limited) and Travel Corporation (India) Limited has been submitted to the Registrar of Companies on 1st June, 2017 in the prescribed manner and in pursuance of which the scheme has become effective on 1st June, 2017 upon such submission.

This is for your information and record.

Thank you,

Yours faithfully
for **Thomas Cook (India) Limited**

A. J. Parekh

Amit J. Parekh
Company Secretary & Compliance Officer

Encl.: a/a

TRAVEL CORPORATION (I) LIMITED

Registered Office: 324, Dr. D.N. Road, Fort, Mumbai-400001
Tel No: + 91 22 61603333 Fax No.: +9122 66091595
CIN : U63040MH1961PLC012067
Email : information@tci.co.in www.tcindia.com

Date: 2nd June, 2017

To,
Thomas Cook (India) Limited,
324, Dr. D. N. Road,
Fort,
Mumbai- 400 001.

Sub: Intimation about Composite Scheme of Arrangement and Amalgamation between SOTC Travel Private Limited (earlier known as SITA Travels Private Limited), SOTC Travel Services Private Limited (earlier known as Kuoni Travel (India) Private Limited), its subsidiaries and Travel Corporation (India) Limited

Ref: Our earlier letter dated 20th April, 2017

Further to our letter dated 20th April, 2017, this is to inform you that the National Company Law Tribunal (NCLT) order obtained by the Company pertaining to the Composite Scheme of Arrangement and Amalgamation between SOTC Travel Services Private Limited, Distant Frontiers Tours Private Limited, SITA Beach Resorts Private Limited, SITA Destination Management Private Limited, SITA Holidays (India) Private Limited, SITA Holidays Resorts Private Limited, SITA Incoming (India) Private Limited), SOTC Travel Private Limited (formerly known as SITA Travels Private Limited) and Travel Corporation (India) Limited has been submitted to the Registrar of Companies (RoC) on 1st June, 2017 in the prescribed manner. In pursuance of which scheme has become effective from 1st June, 2017.

We request you to please take the above on records and for further dissemination to the Stock Exchanges, if required, at your end.

For Travel Corporation (India) Limited

MADHAVAN KARUNAKARAN MENON
Digitally signed by MADHAVAN KARUNAKARAN MENON
Date: 2017.06.02 15:29:31 +05'30'

Madhavan Menon
Director
DIN: 00008542

SOTC TRAVEL PRIVATE LIMITED
(FORMERLY KNOWN AS SITA TRAVELS PRIVATE LIMITED)
324, Dr. D.N. Road Fort Mumbai- 400 001
CIN U63040MH2001PTC131691

Date: 2nd June, 2017

To,
Thomas Cook (India) Limited,
324, Dr. D. N. Road,
Fort,
Mumbai- 400 001.

Sub: Intimation about Composite Scheme of Arrangement and Amalgamation between SOTC Travel Private Limited (earlier known as SITA Travels Private Limited), SOTC Travel Services Private Limited (earlier known as Kuoni Travel (India) Private Limited), its subsidiaries and Travel Corporation (India) Limited

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We request you to please take the above on records and for further dissemination to the Stock Exchanges, if required, at your end.

For SOTC Travel Private Limited

Kiran Agrawal
Company Secretary