



Bal Pharma Limited

To, **CIN # L85110KA1987PLC008368**
The Manager-Listing
National Stock Exchange of India Ltd
Mumbai.

16.04.2014

Dear Sir,

Sub: Allotment of equity shares pursuant to conversion of warrants.

With reference to the above and as already informed to the exchanges, the Board of Directors of the Company has approved the allotment of 17,60,984 equity shares to the following investors who have exercised the conversion option on the warrants allotted to them on preferential basis.

Sl No	Name of the allottee	No of shares allotted	Category of the allottee.
01	Shailesh Siroya	6,00,000	Promoter
02	Prakash Chandra Jain	5,79,984	Public
03	Ram Murthy	5,81,000	Public

The allotment of 17,60,984 equity shares is done after having received the full consideration amount of Rs 21/equity share and the said equity shares shall rank *pari passu* with the existing equity shares of the Company

The paid up capital of the Company after the said allotment is Rs.12,87,23,720 divided into 1,28,72,372 equity shares of Rs.10 each.

We request you to take this intimation on record

Thanking You.

For Bal Pharma Limited


Murali.V
Company Secretary



CORPORATE OFFICE : 5th Floor, Lakshmi Narayan Complex, 10/1, Palace Road, Bangalore - 560 052, India

Ph. : 91 - 80 - 41379500 Fax : 91 - 80 - 22354057 / 58

Email : balpharma@vsnl.com Website : www.balpharma.com

REGD. OFFICE & FACTORY : 21 & 22, Bommasandra Industrial Area, Bangalore - 560 099. Ph: 41570813 / 19 Fax: 41570820