

CFL/LS/404/2015-16

March 10, 2016

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol - CAPF
--	---

Sub.: Intimation of Approval of Draft Disclosure Document for issue of Secured NCDs

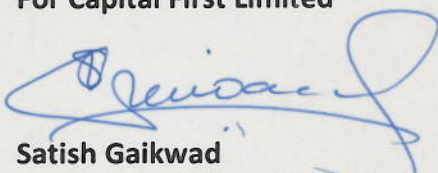
Dear Sir/Madam,

We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. March 10, 2016, has inter – alia approved a draft disclosure document for issue of rated, listed, secured, redeemable, non-convertible debentures of INR 350,00,00,000 on private placement basis.

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited**Satish Gaikwad***Head – Legal, Compliance & Company Secretary*