

UIL/NSE/BM-5/Regulation 50/2015-16

21st December, 2015**By Hand Delivery/FAX/ON LINE**

**The Asstt. Vice President
Corporate Relation Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra -Kurla Complex,
Bandra (East),
Mumbai-400051**

Dear Sir,

Sub: Intimation of Board Meeting to consider, issue and allot shares to CDR Lenders pursuant to CDR Scheme.

SCRIP CODE : 532746
ABBREVIATED NAME ON BOLT : UNITY INFRA
SCRIP ID ON BOLT : UNITY
ISIN : INE466H01028

In terms of Regulation 50(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Thursday, 31st December, 2015 at Registered Office of the Company 1252, Pushpanjali, Old Prabhadevi Road, Prabhadevi, Mumbai- 400025 inter-alia to consider, issue and allot equity shares to CDR Lenders against conversion of FITL interest into equity pursuant to CDR Scheme.

You are therefore requested to take a note of the same.

Thanking you,
Yours faithfully,
For Unity Infraprojects Limited

Prakash B. Chavan
Group Company Secretary & Head – Legal
& Compliance Officer
Membership No. FCS 4690

