



## McNally Bharat Engineering Company Limited

CIN : L45202WB1961PLC025181  
Ecospace Campus 2B 11F/12 (Old Plot No. AA II/Blk 3)  
New Town Rajarhat North 24 Parganas Kolkata 700160  
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April 19, 2017

### National Stock Exchange of India Ltd.

Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai – 400 051

Dear Madam/Sir,

The Company had received in-principle approval from your stock exchange for issuance and allotment of 8,32,87,939 Compulsorily Convertible Preference Shares and 1,38,00,000 Equity Shares of the Company on preferential basis on 30<sup>th</sup> March, 2017, which is attached hereto for your ready reference.

We wish to inform you that ITF, Mauritius and Resonance Opportunities Fund, who had submitted their intention to subscribe to 50,00,000 equity shares each of the Company, did not subscribe to this issue.

Thanking You,  
For McNally Bharat Engineering Company Limited

Dibakar Chatterjee  
Company Secretary