LARSEN & TOUBRO

Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5893
www.Larsentoubro.com

April 11, 2016

The National Stock Exchange of India Limited
(Listing Department)
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Draft Red Herring Prospectus dated September 28, 2015 as amended by the addendum dated December 30, 2015 (the "DRHP") filed with the Securities and Exchange Board of India (the "SEBI") in relation to the initial public offering of equity shares of Larsen & Toubro Infotech Limited (the "Offer")

Larsen & Toubro Infotech Limited (the "**Company**"), one of our subsidiaries, had filed the DRHP with SEBI. Due to change in the Offer structure and other considerations, the IPO Committees of the Company and Larsen & Toubro Limited, the selling shareholder to the Offer, have approved withdrawal of the DRHP with SEBI on April 11, 2016 and the same has been withdrawn today.

We request you to take note of the above.

Thanking you.

Yours sincerely,

For LARSEN & TOUBRO LIMITED

N.HARIHARAN
EXECUTIVE VICE-PRESIDENT &
COMPANY SECRETARY
(M.NO – A3471)

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