



CITY UNION BANK LIMITED

"NARAYANA" Administrative Office,

No.24-B, Gandhi Nagar, Kumbakonam - 612 001.

Phone : 0435 - 2402322 - Fax: 0435 - 2431746

E-mail : shares@cityunionbank.com Website: www.cityunionbank.com

CIN - L65110TN1904PLC001287

C.O/ /2014

14th July, 2014

DEPT : SHARES

**National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra(E),
Mumbai 400 051.**

Dear Sir/Madam,

Re: Qualified Institutions Placement of equity shares of face value of ` 1 each (the "Equity Shares") by City Union Bank Limited (the "Bank") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) to Qualified Institutional Buyers (the "QIBs") as defined under Regulation 2(1)(zd) of the SEBI Regulations (the "QIP")

1. This is to inform you that subsequent to the approval accorded by the Board of Directors of the Bank, at its meeting held on July 29, 2013 and the approval of the shareholders of the Bank by way of a special resolution dated August 30, 2013 for the QIP, the QIP Management Committee of the Bank has, at its meeting held today i.e. July 14, 2014, inter alia, passed resolutions in connection with the following:
 - (i) authorizing the opening of the QIP on July 14, 2014; and
 - (ii) approving and adopting the preliminary placement document dated July 14, 2014, in connection with the QIP, (the "**Preliminary Placement Document**").
2. In relation to the QIP, we have filed the preliminary placement document dated July 14, 2014 with your office on July 14, 2014.
3. We further wish to inform you that the 'Relevant Date' for this purpose, in terms of Regulation 81(c)(i) of the SEBI Regulations, is July 14, 2014 and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 85(1) of the SEBI Regulations is Rs. 75.05 per Equity Share.

We request you that the above notification be taken on record, and the same may be treated as compliance under applicable clause(s) of the Listing Agreement.

Thanking You,

Yours faithfully,

For **City Union Bank Limited**

(V Ramesh)

Company Secretary