FUTURE CONSUMER ENTERPRISE LIMITED

an integrated food & FMCG company

6th February,2016

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 533400

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip Code : FCEL

Dear Sir/Madam,

Please note that, the Committee of Directors of the Board of Directors of the Company have on 5th February, 2016 issued and allotted 6,700 warrants of Rs. 1,00,000/- each, to Srishti Mall Management Company Private Limited **("Srishti")** on a preferential basis, in terms of the approval granted by the Shareholders of the Company at an Extra Ordinary General Meeting held on 22nd January,2016 **("EGM")**. The allotment of Warrants has been made by the Company pursuant to receipt of Rs. 16.75 Crore, being the prescribed amount of 25% of the total consideration payable on the aforesaid warrants.

The Warrants issued to Srishti are convertible into equity shares of the Company at any time before the expiry of 18 months from the date of allotment of the Warrants and each Warrant shall entitle Srishti to such number of equity shares of the Company at a conversion price of Rs. 22.73 per equity share.

This is to further inform that the allotment of Compulsorily Convertible Debentures and Equity Shares to Black River Food 2 Pte. Ltd **("Black River")**, in terms of the approval granted by the Shareholders at the aforesaid EGM is pending the receipt of requisite regulatory approval by Black River and shall be done in accordance to the applicable provisions of law.

This disclosure is made in terms of the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which please take on record.

Yours truly,
For **Future Consumer Enterprise Limited**

Manoj Gagvani
Company Secretary & Head – Legal