HAP

Hatsun Agro Product Ltd.
Registered Office.
Domaine, Door No. 1/20A.
Rajiv Gandhi Salai (OMR),
Karapakkam Chennai - 97. India.
P: +91 44 2450 1622
F: +91 44 2450 1422
E: info@hatsun.com | www.hap.in
CIN: L15499TN1986PLC012747

HAPL\SEC\590\2018-19

14-June-2018

BSE Limited
Corporate Relationship Department,
2nd Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051.

Stock Code: BSE: 531531
NSE: HATSUN

Dear Sir,

Subject: **Issue of 95,10,519 partly paid up equity shares of face value of ₹1 Each of Hatsun Agro Product Limited (the "Company") for cash at a price of ₹555 (including a premium of ₹554) per equity share ("Rights Equity Shares") for an amount aggregating upto ₹ 52,783.38 lakhs on a rights basis to the eligible equity shareholders of our Company (the "Issue")**

This is to inform you that, pursuant to the provisions of regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we enclose herewith a copy of the non-statutory "**Issue Open AD**" Newspaper Advertisements published today i.e. on June 14, 2018 in Business Standard, Financial Express and Hindu Business Line for your records.

Kindly take note of the same for your record.

Thanking you,
Yours faithfully,
for HATSUN AGRO PRODUCT LIMITED

R.G.CHANDRAMOGAN
MANAGING DIRECTOR

CHENNAI
600 097

सिंडिकेटबैंक SyndicateBank

प्रधान कार्यालय : मणिपाल - 576104 : Head Office: Manipal - 576 104.
कॉर्पोरेट कार्यालय : सूचना प्रौद्योगिकी विभाग, वाणिज्यिक परिसर, राष्ट्रीय खेल ग्राम, कोरमंगला, बेंगलूरु - 560 047
Corporate Office, Department of Information Technology, Commercial Complex, National Games Village, Koramangala, Bangalore - 560 047 दू Tel: 080-25705785 फैक्स Fax: 080-25705790

Bank invites proposal for the below RFP from reputed bidders. Details and format for submitting documents can be downloaded from our website: www.syndicatebank.in and RFP will be available in tendering portal **https://syndicatebank.abcprocure.com** shortly for downloading and uploading the tender documents.

Request for Proposal Ref No: **RFP 275/CO: DIT/PCs /arm dated 08/06/2018** for Supply, Installation, Commissioning and Maintenance of AIO PCs with 2 years AMC after Warranty period of 3 years under Rate Contract for our Branches/Offices in India. Last Date & Time for submission of Bids Documents in Online Mode is **08.07.2018 up to 1600 hours**.

Amendments, Clarifications etc. if any, will be published on Bank's website only. Bidders should refer the same before submission of the proposal and no separate advertisement will be published.

ह./- / Sd/-
मुख्य सूचना अधिकारी / Chief Information Officer

Bharat Heavy Electricals Limited

(A Govt. of India Undertaking)
Power Sector - Eastern Region
DJ-9/1, Sector-II, Salt Lake, Kolkata-700 091
Phone - (033) 2321-1691 / 2339-8000, Fax - (033) 2321-1960

TENDER NOTIFICATION

BHEL invites offer from reputed /interested bidders for the job of **PKG 13 : Civil, structural & architectural works for IDCT Unit # 1 & 2 for 2x660 MW Maitree Rampal Project, Bangladesh,** vide tender no. - **PSER:SCT: KLN-C1904:18.** Bidders may download Tender Document along with other details from websites **www.bhel.com, www.jantermanter.com, CPP Portal & https://bhel.abcprocure.com.** All corrigenda, addenda, amendments, time extensions, clarifications, etc to the tender shall be published in the said websites only. Bidders should regularly visit websites to keep themselves updated. Following schedule of tendering may please be noted. 1. **Tender Start Date : 14/06/2018. 2. Due Date of Submission : 28/06/2018. 3. Tender Cost : Rs. 10,000/-.** **DY. MANAGER (SCT)**

IFCI LIMITED
आई एफ सी आई लिमिटेड
A Government of India Undertaking
(भारत सरकार का उपक्रम)

Registered Office: IFCI Tower, 61 Nehru Place
New Delhi-110019
Tel: 011-26487444/41732000
Website: www.ifciltd.com
CIN: L74899DL1993GOI053677

IFCI LTD.
ADVANCE NOTICE ABOUT CLOSURE OF PUNE REGIONAL OFFICE

This is for information of general Public, Industries, Banks, FIs and Insurance Companies that IFCI has decided to **close its Pune Regional Office** w.e.f. **15th September, 2018** and transfer all businesses of **Pune Regional Office to Mumbai Regional Office**, as per address provided below :-

Mumbai Regional Office, IFCI Ltd.
Earnest House, (9th Floor), NCPA Marg, Nariman Point, **Mumbai– 400021.**
(Tel: 022-61293413/22871685)
Email: **mum.rohead@ifciltd.com; manoj.parida@ifciltd.com**

For any clarifications please contact:
Smt. Rajbala Srivastava Asst. General Manager **(Mob: 07720048768)**
Email: **pun.rohead@ifciltd.com; rajbala.srivastava@ifciltd.com**

Place: New Delhi **Sd/-**
Date: 14.06.2018 **General Manager (Corporate Planning & MIS)**

This is only an advertisement for information purpose and not an Offer Document announcement

HAP | HATSUN AGRO PRODUCT LIMITED

Our Company was incorporated as a private limited company under the Companies Act, 1956 in the name of 'Hatsun Foods Private Limited' vide a certificate of incorporation dated March 4, 1986 issued by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). Subsequently, the name of our Company changed to 'Hatsun Milk Food Private Limited' and a fresh certificate of incorporation was issued by the RoC on August 7, 1995. Thereafter our Company converted into a public limited company and the name of our Company changed to 'Hatsun Milk Food Limited' and a fresh certificate of incorporation was issued by the RoC on August 11, 1995. The name of our Company was further changed to 'Hatsun Agro Product Limited' pursuant to a fresh certificate of incorporation issued by RoC on April 7, 1998

Corporate identification number : L15499TN1986PLC012747

Registered and Corporate Office: "DOMAINE", Door No. 1/20A, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai, Tamil Nadu, 600 097 **Telephone:** +91 44 2450 1622 and **Facsimile:** +91 44 2450 1422 **Contact Person:** Mr. S. Narayan, Company Secretary and Compliance Officer **E-mail:** secretarial@hap.in, **Website:** www.hap.in

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

OUR PROMOTERS: R.G CHANDRAMOGAN, C SATHYAN, LALITHA C, DOLLY SATHYAN, DEVIGA SURESH AND VIVIN SRINESH

ISSUE OF 95,10,519 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 555 (INCLUDING A PREMIUM OF ₹ 554) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹ 52,783.38 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 1, 2018 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 555 TIMES THE FACE VALUE OF THE EQUITY SHARE.

PAYMENT METHOD*			
Amount Payable per Rights Equity Share i.e. Issue Price	Face value (₹)	Premium (₹)	Total (₹)
On Application	0.80	443.20	444.00
On First and Final Call	0.20	110.80	111.00
Total			555.00

*For details on the payment method, see "Terms of the Issue" beginning on page 150 of the Letter of Offer.

ISSUE SCHEDULE

ISSUE OPENS TODAY

LAST DATE FOR REQUESTS FOR SPLIT APPLICATION FORMS : THURSDAY, JUNE 28, 2018
ISSUE CLOSES ON : THURSDAY, JULY 05, 2018

ASBA* | **Simple, Safe, Smart way of Application - Make use of it !!!**

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

PLEASE NOTE THAT, IN TERMS OF SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED April 29, 2011, QIBS, NON INSTITUTIONAL INVESTORS (INCLUDING ALL COMPANIES AND BODIES CORPORATE) AND OTHER INVESTORS WHOSE APPLICATION AMOUNT EXCEEDS ₹ 200,000 CAN PARTICIPATE IN THE ISSUE ONLY THROUGH THE ASBA PROCESS, SUBJECT TO THEM COMPLYING WITH THE REQUIREMENTS OF SEBI CIRCULAR SEBI/CFD/DIL/ASBA/1/2009/30/12 DATED DECEMBER 30, 2009. FURTHER, ALL QIBS AND NON-INSTITUTIONAL INVESTORS ARE MANDATORILY REQUIRED TO USE THE ASBA FACILITY, EVEN IF APPLICATION AMOUNT DOES NOT EXCEED ₹ 200,000. THE INVESTORS WHO ARE (I) NOT QIBS; (II) NOT NON-INSTITUTIONAL INVESTORS; OR (III) INVESTORS WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 200,000, CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. ALL RENOUNCEES (INCLUDING RENOUNCEES WHO ARE INDIVIDUALS) MUST APPLY FOR THE RIGHTS ISSUE ONLY THROUGH THE NON-ASBA PROCESS IRRESPECTIVE OF THE APPLICATION VALUE. ASBA INVESTORS SHOULD NOTE THAT THE ASBA PROCESS INVOLVES APPLICATION PROCEDURES THAT MAY BE DIFFERENT FROM THE PROCEDURE APPLICABLE TO NON ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, PLEASE REFER TO HEADING "PROCEDURE FOR APPLICATION THROUGH THE APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS" ON PAGE 170 OF THE LETTER OF OFFER. RETAIL INDIVIDUAL INVESTORS MAY OPTIONALLY APPLY THROUGH THE ASBA PROCESS, PROVIDED THAT THEY ARE ELIGIBLE ASBA INVESTORS.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. The balance amount remaining after the finalisation of the Basis of Allotment shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar and the Lead Manager to the respective SCSB. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer and also please refer to the heading titled **"PROCEDURE FOR APPLICATION THROUGH THE APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS" ON PAGE 170** of the Letter of Offer.

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the Issue has been completed by Registrar to the Issue, viz. **Karvy Computershare Private Limited** through Registered Post/Speed Post on June 9, 2018 to the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners of the Company, on the record date, i.e. June 1, 2018.

The CAF duly completed together with the amount payable on application must be deposited with the collecting bank indicated on the reverse of the CAF and not with the Lead Manager or the Company before the close of banking hours on or before the Issue Closing Date i.e., Thursday, July 05, 2018. A separate cheque or bank draft must accompany each CAF. Eligible Equity Shareholders/Investors (including Non-resident Shareholders/Investors applying on non- repatriation basis) residing at places other than the cities where the branches of Escrow Collection Bank have been authorised by the Bank for collecting applications should send their completed CAF by registered post/speed post to the Registrar to the Issue, **Karvy Computershare Private Limited** along with Demand Draft (net of bank and postal charges) payable at par in favour of **"HAPL-Rights Issue-R"** crossed **"A/c Payee only"** so that the same are received on or before the Issue Closing Date i.e. Thursday, July 05, 2018 in case of Resident Shareholders and Non-Resident Shareholders applying on Non-Repatriation basis. In case of Non-Resident Shareholders/Investors applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of **"HAPL-Rights Issue– NR"** crossed **"A/c Payee only"** payable at par. Such application sent to anyone other than Registrar to the issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholders, the Registrar to the Issue will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number/DP and Client ID number and his/her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/found subsequently. If the Investor violates any of these requirements, he/she shall face the risk of rejection of both the applications. Neither the Registrar nor the Lead Manager or us, shall be responsible for postal delays or loss of duplicate CAFs in transit, if any.

APPLICATION ON PLAIN PAPER by ASBA Investors: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. The envelope should be super scribed **"HAPL-Rights Issue-R"** or **"HAPL-Rights Issue-NR"** and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/ Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars: • Name of our Company, being Hatsun Agro Product Limited; • Name and address of the Eligible Equity Shareholder including joint holders • Registered Folio Number/ DP and Client ID No., • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for, if any, • Total number of Rights Equity Shares applied for; • Total amount paid at the rate of ₹ 444 per Rights Equity Share, • Details of ASBA Account such as the account number, name, address and branch of the relevant SCSB; • In case of non-resident investors, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; • Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company/Depositories) • Additionally, all such applicants are deemed to have accepted the undertaking on page 173 of the Letter of Offer.

APPLICATION ON PLAIN PAPER by NON- ASBA Investors: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with demand draft cheque/pay order payable at par which should be drawn in favour of **"HAPL-Rights Issue-R"** in case of resident shareholders/Investors and shareholders/Investors applying on non-repatriable basis or **"HAPL Rights Issue-NR"** in case of non-resident shareholders applying on repatriable basis and the Eligible Equity Shareholders should send the same by registered post / speed post directly to the Registrar to the Issue.

The envelope should be superscribed **"HAPL-Rights Issue-R"** in case of resident shareholders/Investors or shareholders/Investors applying on non-repatriable basis or **"HAPL-Rights Issue-NR"** in case of non-resident shareholders/investors applying on repatriable basis and should be postmarked in India. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per specimen recorded with our Company /Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars

• Name of our Company, being Hatsun Agro Product Limited; • Name and address of the Eligible Equity Shareholder including joint holders; • Registered Folio Number. DP and Client ID No ; • Number of Equity Shares held as on Record Date; • Share certificate numbers and distinctive numbers of Equity Shares, if held in physical form • Allotment option preferred - physical or demat form, if held in physical form, • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for, if any • Total number of Rights Equity Shares applied for; • Total amount paid at the rate of ₹444 per Rights Equity Share; • Particulars of cheque/demand draft/pay order • In case of Rights Equity Shares allotted in physical form, Savings/Current Account Number and name and address of the bank where the Eligible Equity Shareholder will be depositing the refund order. In case of Equity Shares held in dematerialized form, the Registrar shall obtain the bank account details from the information available with the Depositories; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. • If the payment is made by a draft purchased from NRE/FCNR/NRO Account, as the case may be, an account debit certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE/FCNR/NRO Account, • Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company /Depositories) and • Additionally, all such applicants are deemed to have accepted the undertaking on page 163 of the Letter of Offer.

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO BE REJECTED.

Last Date for Application: The last date for submission of the duly filled in CAF is Thursday, July 05, 2018. The Board/Committee may however decide to extend the issue period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date

If the CAF together with the amount payable is not received by the Banker to the Issue/Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/Committee of Directors, the invitation to offer contained in the Letter of Offer/Abridged Letter of Offer shall be deemed to have been declined and the Board/Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided in the "Terms of the Issue- Basis of Allotment" on page 178

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES OF THE COMPANY CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed and traded on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). Our Company has received in-principle approvals from NSE and BSE for listing of the Rights Equity Shares pursuant to their letters dated February 26, 2018 and February 27, 2018, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not in anyway be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the **"Disclaimer Clause of SEBI"** on Page 141 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the **"Disclaimer Clause of the BSE"** on Page 147 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the NSE" on Page 147 of the Letter of Offer

BANKER TO THE ISSUE, REFUND BANK AND MONITORING AGENCY : YES Bank Limited

PLEASE REFER TO THE REVERSE OF THE COMPOSITE APPLICATION FORM FOR THE DETAILS OF THE BANKER TO THE ISSUE AND THE COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer shall be available on the website of the Lead Manager viz. www.yesinvest.in, the websites of the stock exchange where the equity shares are listed i.e. BSE at www.bseindia.com, NSE at www.nseindia.com and will be available on SEBI's website: www.sebi.gov.in and a copy of the same can be downloaded from these websites

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
YES SECURITIES **YES Securities (India) Limited** IFC, Tower 1&2, Unit No. 602 A, 6th Floor Senapati Bapat Marg Elphinstone (West), Mumbai 400 013 Maharashtra, India **Telephone:** +91 22 3012 6919 **Facsimile:** +91 22 2421 4508 **Email:** hapl.rights@yessecuritiesltd.in **Investor Grievance E-mail:** igc@yessecuritiesltd.in **Website:** www.yesinvest.in **Contact Person:** Mukesh Garg/Pratik Pednekar **SEBI Registration No.:** INM000012227	KARVY computershare **Karvy Computershare Private Limited** Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda Hyderabad – 500 032, India **Telephone:** +91 40 6716 2222 **Facsimile:** +91 40 2343 1551 **Email:** einward.ris@karvy.com **Investor grievance email:** hatsun.rights@karvy.com **Website:** http://www.karvycomputershare.com **Contact Person:** M Murali Krishna **SEBI Registration No.:** INR000000221	**Mr. S. Narayan** **DOMAINE", Door No. 1/20A, Rajiv Gandhi Salai (OMR)** **Karapakkam, Chennai, Tamil Nadu, 600 097** **Telephone:** +91 44 24501622 **Facsimile:** +91 44 24501422 **Email:** secretarial@hap.in Investors may contact the Company Secretary and Compliance Officer at the above mentioned address and/ or Registrar to the Issue at the mentioned address in case of any pre-Issue/ post - Issue related problems such as non-receipt of allotment advice/ share certificates/demat credit/refund orders etc

For **HATSUN AGRO PRODUCT LIMITED**
on behalf of the Board of Directors
Sd/-
COMPANY SECRETARY & COMPLIANCE OFFICER

Place : Chennai
Date : June 13, 2018

Hatsun Agro Product Limited is proposing, subject to market conditions and other considerations, a rights issue of its equity shares (the "Issue") and has in this regard, filed a letter of offer dated June 06, 2018 ("Letter of Offer"), with BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India, ("SEBI"), on June 08, 2018. The Letter of Offer shall be available on the websites of the SEBI, BSE, NSE and the Lead Manager to the Issue, i.e. YES Securities (India) Limited, at www.sebi.gov.in, www.bseindia.com, www.nseindia.com and www.yesinvest.in, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section "Risk Factors" on page 14 of the Letter of Offer.

CONCEPT

ANDHRA BANK
(A Govt. Of India Undertaking)

AML-2, 8-MAHAL Industrial Estate,
Mahakali Caves Road, Andheri East, Mumbai-400093
Contact no. 022-26879138
email: zomum@andhrabank.co.in / rmd-mum@andhrabank.co.in

NOTICE OF E-AUCTION

(RULE 9 OF SECURITY INTEREST (ENFORCEMENT) RULES 2002)

WHEREAS the below mentioned borrowers residing /carrying on business at Mumbai availed credit facilities from Andhra Bank, branches and has defaulted to pay and is due to the Bank-

S. No.	A/c Name	Defaulted amount due to the Andhra Bank as on	Property Description	Reserve Price
1.	Vikhroli Branch (2283)- Mr.Faiyaz Nawab and Mrs Dreamol Sana Nawab **Guarantor:** Mr. Prajwal Shetty, S/o Mr Sunder Shetty	Rs.8767965/- (Rupees Eighty Seven Lakhs Sixty Seven Thousand Nine Hundred Sixty Five Only)as on 01.08.2016 plus further interest costs and charges	Flat bearing No.A-2001, Lake Florence, Lake Homes, Village Chandivali, constructed on the land bearing Sub Plot No.7 in Survey No.6 Part, Corresponding Old City Survey No 11 Part, New City survey no.11B/1A,11B/4 Part.11B/8 of Village Chandivali, Off Adi ShankaraCharya Marg Powai, Mumbai, Maharashtra-400076, admeasuring Area 827 Sq Ft Carpet Area and the land is bounded by **East by** CTS No.11B/10 **West by** Road **North by** CTS No.10 **South by** Road	Rs. 2,00,00,000/- (Rupees Two Crores Only)
2.	Kalyan West Branch (1619)- Mr Tulshidas Shantaram Pawar S/o Shantaram Govinda Pawar and Mrs. Rupali Tulshidas Pawar, W/o Tulshidas	Rs.19,06,251.46 (Rupees Nineteen Lakhs Six Thousand Two Hundred Fifty One and Fourty Six paise) as on 31.07.2015 plus further interest, costs and charges	Residential Flat bearing No.302, 3rd floor, Building Known as Shree Shiv Samarth, constructed on piece or parcel of land bearing Sy No 73, Hissa No.11(P) Plot No.16 situated at Village Kulgaon, Taluka Ambernath District-Thane, Pin-421503 Carpet Area admeasuring 526 Sq.ft. And bounded by: **North By** : Open Plot **South By** : Road **East By** : Open Plot **West By** : Road	Rs. 20,23,850/- (Rupees Twenty Lakhs Twenty Three Thousand Eight Hundred Fifty only)
3.	Andheri Branch (0028)- M/s Liberal Pharmaceuticals **Name of Proprietor/Partners/ Mg Partners/ Mg Directors/Directors:** Ashok Babulal Shah and Hansa Dhirendra Shah	Rs.1,83,80,085.85/- (Rupees One Crore Eighty Three Lakhs Eighty Thousand Eighty Five and Eighty Five Paisa) as on 01.03.2011 plus further interest, costs and charges	All that part and parcel of the property consisting of land measuring 668.86 sq. mt and Factory Building (built up area 3599 sq. ft in Ground floor and 3599 sq. ft. in First floor and change room and store room of 1087 sq. ft.) thereon at Plot no. 58, Survey No. 441/1 (part), 433/2 (part), 433/3 (part) and 433/4 (part) PIDCO, Village – Mahim, Taluka – Palghar, Dist. – Thane, (Now Palghar) Pin – 401404 and bounded by **East:** Road, **West:** Plot No 71 factory; **North:** Plot No 57 factory; **South:** Plot No 59 factory	Rs. 77,00,000 (Rupees Seventy Seven Lakhs only)
4.	Andheri Branch(0028)- Mr. Sudhir Govindan Kulambrath	Rs 585641 (Five Lakh Eighty Five Thousand Six Hundred and Forty One Only) as on 28.09.2016	All that part and parcel of the property consisting of in the name of Mr Sudhir G Kulambrath consisting of the built up area of 685 sq. ft. situated at Flat No 002,2nd Floor, Shivam Apartments, Plot No D-5, Sector No 9, Diva Nagar, Airoli, Navi Mumbai and bounded by **East:** Plot No D-6 **West:** Plot No D-4 **North:** Plot No D-16 **South:** 6 mtrs wide Road	Rs. 28,70,000 (Rupees Twenty Eight Lakhs Seventy Thousand Only)
5.	Gorai Branch (1715)- Mrs Avani Arun Jediar W/o Mr Arun Umaji Jediar	Rs.2445572/- (Twenty Four Lakhs Fourty Five Thousand Five Hundred Seventy Two only) as on 22-02-2018 plus further interest, costs and charges	Plot/Residential House/Commercial Building/ Factory land and Building bearing No.413 4th floor subh lakshmi CHSL situated at jivdani road (V) Palghar(District) admeasuring approximately 600 sq.feet and built up area admeasuring 530 sq. feet and bounded by : **East** : Shubh lakshmi CHSL 'B' wing; **West** : Row house; **North** : Jai padmavati building; **South** : Jivdani krupa	Rs. 21,47,000 (Rupees Twenty One Lakhs Fourty Seven Thousand only
6.	Lokhandwala Branch(1720)- Mr. Rizwanul Hassan and Mrs Shahla Rizwan Hassan	Rs 1736001.50 (Rupees Seventeen Lakhs Thirty Six Thousand one and fifty paise only) as on 07-11-2017 plus further interest, costs and charges	Residential Flat No 002 Ground Floor Building Name Jamuna Tower In Jamuna Tower Chs Old Survey No 410, New Survey No 167 Hissa No 05 Behind Cinemax Mall Beverly Park Road Mira Road East Dist Thane Maharashtra, Admeasuring 340 Sq. Feet And Bounded By: **East:** Om Sai Suvidha CHSL; **West** : Suvidha Palace CHSL; **North** : Sunder Angan Complex; **South** : Open Plot	Rs. 21,73,000 (Rupees Twenty One Lakhs Seventy Three Thousand only)
7	Vashi Branch(0627)- Mr Nilesh D Mehta, S/o Dineshchandra Nagindas Mehta and Mr Vaibhav D Mehta s/o Nilesh D Mehta	Rs.25,78,743.80 (Rupees Twenty Five Lakh Seventy Eight Thousand Seven Hundred and Forty Three and and Eighty paise) (as on 13.11.2017) plus further interest, costs and charges	Residential flat admeasuring approximately 500 Sq.ft(Carpet Area) situated at Flat No.H-1205 12 Th Floor 1bhk Gold, With One Four Wheeler Car Parking, Casa Elite, Lakeshore Greens Project No 5,Palava,Kalyan Shill Road, Dombivali East,Thane Dist, Maharashtra-421203 and bounded by . **East:** Casa Elite G Wing, **West:** Casa Elite I Wing; **North:** Casa Elite C Wing; **South:** Casa Elite M Wing	Rs. 27,84,000.00 (Rupees Twenty Seven Lakhs Eighty Four Thousand only)
8.	Vashi Branch(0627)- Mr.Ravindra N Patole	Rs 12,31,813.70 (Rupees Twelve Lakhs Thirty One Thousand Eight Hundred Thirteen and Paise Seventy only) as on 23-06-2015 plus further interest, cost and charges	Residential Flat No 20 admeasuring 496 Sq.Ft on 3rd Floor, E wing, building known As Grace Co-operative Housing Society Limited,Opposite Metro Hospital, Near Syndicate Bus Stop, Murbad Road, Kalyan West ,District Thane bounded by : **North:** Road, **East:** City Survey No 3195, **West:** City Survey No 3195F; **South:** Railway Track	Rs. 22,40,000.00 (Rupees Twenty Two Lakhs Fourty Thousand only)

Therefore Andhra Bank in exercise of the Powers conferred u/s 13 of **The Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 54 of 2002** has decided to sell the property detailed below in Public auction to be conducted by way of e-auction through the website/portal detailed hereunder.

The persons interested in participating in the auction and purchasing the property shall deposit-

1) **Rs.20,00,000/-(Rupees Twenty Lakhs only)**
2) **Rs.2,02,385/- (Rupees Two Lakh Two Thousand Three Hundred Eighty Five only)**
3) **Rs.7,70,000(Rupees Seven lakhs Seventy Thousand Only)**
4) **Rs.2,87,000(Rupees Two Lakhs Eighty Seven Thousand Only)**
5) **Rs.2,14,700(Rupees Two Lakhs Fourteen Thousand Seven Hundred Only)**
6) **Rs.2,17,300(Rupees Two Lakhs Seventeen Thousand Three Hundred Only)**
7) **Rs.2,78,400.00 (Rupees Two Lakhs Seventy Eight thousand Four Hundred only)**
8) **Rs.2,24,000.00 (Rupees Two Lakhs Twenty Four thousand Hundred only)**

towards earnest money by way of EFT/RTGS/NEFT transfer in favour of the-

1) Authorised Officer, Vikhroli branch to the credit of the A/c NO. 228311100000 (Name of A/c E AUCTION Fayaz Nawab) Andhra Bank the Branch Code being 2283, IFSC Code ANDB0002283
2) Authorised Officer, Kalyan West branch to the credit of the A/c NO 161911100003174 (Name of A/c E AUCTION Tulshidas Shantaram Pawar) Andhra Bank, the Branch Code being 1619, IFSC Code ANDB0001619.
3) Authorised Officer, Andheri branch to the credit of the A/c NO. 002811100002926 (Name of A/c-E Auction- Liberal Pharmaceuticals) Andhra Bank, the Branch Code being 0028, IFSC Code ANDB0000028.
4) Authorised Officer, Andheri branch to the credit of the A/c NO. 002811100005622 (Name of A/c-E Auction- Sudhir Govindan Kulambrath) Andhra Bank, the Branch Code being 0028, IFSC Code ANDB0000028
5) Authorised Officer, Gorai branch to the credit of the A/c NO-171511100004784 Andhra Bank, Gorai, the Branch Code being 1715, IFSC Code ANDB0001715
6) Authorised Officer, Lokhanwala branch to the credit of the A/c NO-172011100002193(A/c Name- 'E -Auction Rizwanul Hassan'), Andhra Bank Lokhanwala, the Branch code being 1720, IFSC Code ANDB0001720
7) Authorised Officer, Vashi Branch to the credit of the A/c NO.062711100004146 Andhra Bank, Vashi Branch, the Branch Code being 0627, IFSC Code ANDB0000627
8) Authorised Officer, Vashi Branch to the credit of the A/c NO.062711100003721 Andhra Bank, Vashi Branch, the Branch Code being 0627, IFSC Code ANDB0000627.

The EMD has to be deposited before **4.00 pm on 28th June 2018.**

The intending purchasers after payment of the EMD have to register their name with the e-auction service provider given below and obtain their user ID and password. The intending purchasers can take the assistance of the service provider in creation of login ID & password, uploading data, submitting bid and can also get training on e-auction free of cost

The intending purchaser holding valid User ID/ Password and confirmed payment of EMD through NEFT/RTGS shall alone be eligible for participating in the e-Auction process subject to clearance by the Authorised Officer

Minimum Bid multiples shall be 1% of the upset price or Rs. 10,000/- (ten thousand) whichever is less.

The properties will be e-auctioned on 29th June 2018 on the website of ANTARES SYSTEMS LIMITED (E-auction service provider) between 1100 hrs to 1400 hrs with auto time extension of 5 minutes each, till the sale is concluded/closed

The property would be sold to the bidder who offers highest price/bid, and the sale shall be subject to confirmation by the Bank.

In respect of movable property, the successful bidder/purchaser will have to deposit the entire sale price immediately on completion of Sale.

In respect of immovable property, the successful bidder/purchaser will have to deposit 25% of the price/bid amount inclusive of earnest money deposited immediately i.e., on the same day or not later than next working day, as the case may be with Authorised officer and in default of such deposit, the property shall be sold again

The balance 75% of the amount shall have to be deposited by the purchaser on or before the 15th day of confirmation of Sale of the immovable property or such extended period as may be agreed upon in writing between the purchaser and secured creditor. If the amount is not paid within the stipulated time, the amount deposited shall be forfeited and the bank will be at liberty to sell the property again.

There are no encumbrances known to the Bank on the Property/the property is subject to the following encumbrances known to the Bank

- Municipal Tax • Society Charges • Other statutory charges

The parties interested to inspect the properties may do so on 25th June 2018 between 11.00 am and 4.00 pm on taking prior permission from the Authorised Officer.

The purchaser shall be liable for payment of local taxes, excise duty and any other statutory dues/taxes. The Registration charges and stamp duty on the documents executed for affecting the sale shall be borne by the purchaser

The property will be sold as per the Terms and Conditions displayed on the website of the service provider on **as is where is and as is what is basis.** The decision of the bank regarding sale of the property shall be final, binding and will not be open to question.

The Authorised Officer reserves the right to cancel or postpone the sale without assigning any reasons.

The e-auction of the above mentioned property would be conducted through the e-Auction Service Provider:
Name: ANTARES SYSTEMS LIMITED
Address: #24, Sudha Complex, 3rd Stage, 4th block, Basaveshwaranagar, Bangalore-560079.

Through the e-auction portal. **www.tenderwizard.com/ANB Helpline Nos. 18001026185/08049352000/7666563870,** and Help Line e-mail ID **manojkumar.d@antaressystems.com/ v.manohar@antaressystems.com/ manojkumar.d@etenderwizard.com**

Further details regarding the e- auction and the e-auction bid form, declaration form and detailed terms and conditions may be obtained from Andhra Bank Zonal Office, AML-2, 8-MAHAL Industrial Estate, Mahakali Caves Road, Andheri East, Mumbai-400093. Contact no. 022-26879138 email: zomum@andhrabank.co.in / rmd-mum@andhrabank.co.in and the same are also available in the following websites:

1. **www.tenderwizard.com/ANB** 2. **www.andhrabank.in** 3. **www.tenders.gov.in**

This is also a notice to the borrower (s) guarantor(s) mortgagor(s) of the above loan under Rule 8(6) and Rule 9 of the Securitisation and Reconstruction of Financial Assets & Enforcement of Security Interest Act 2002.

Authorized Officer
Andhra Bank-Zonal Office, Andhra Bank
Phone No: 022-26879138

Place : Mumbai
Date : 13/06/2018

BUSINESS LINE - 14.06.2018

Headcount down 94% in [illegible] years, RCom says it's no longer affecte[illegible] competition

[illegible]

Nitesh Banga quits Infosys, joins GlobalLogic as COO

[illegible]

TRAI's broadband-via-public Wi-Fi network initiative panned by operators' association

[illegible]

Airtel partners with DoT to boost broadband penetration in rural India

[illegible]

RailTel plans to expand its broadband services in East and North India

[illegible]

HAP HATSUN AGRO PRODUCT LIMITED

[illegible]

ISSUE OPENS TODAY

ASBA*

[illegible]

local initial public offering of its Indian business, people with knowledge of the matter said, as it seeks to tap the growing middle class's increasing thirst for foreign beer.

The Danish brewer is interviewing potential arrangers for the share sale over the next few weeks, according to the people, who asked not to be identified because the information is private.

India's beer market is expected to grow to $10.7 billion by 2020, up from $8.6 billion last year, according to Euromonitor International. Carlsberg ranks third in the country with a 13.7% market share, the research firm's data show. It trails Kingfisher owner United Breweries, which has 39.2%, and Budweiser parent Anheuser-Busch InBev, which has 23.3%.

"This is a well timed move and we are expecting Carlsberg to price this issue aggressively," said Kranthi Bathini, director of Mumbai-based financial advisory company WealthMills Securities. "Rising disposable incomes and changing attitudes toward alcohol among young urban consumers make this a good India consumption story that investors will lap up."

Carlsberg may be attracted by the high valuations in the Indian stock market, where

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MUTUAL FUND

ESSEL FINANCE AMC LIMITED

(Formerly Peerless Funds Management Co. Limited)

Registered and Corporate Office:

Peerless Mansion, 1, Chowringhee Square, Kolkata-700069

Tel: 033 40185000; Fax: 033 40185010; Toll free no. 1800 103 8999.

Website: **www.esselfinance.com**, email: **mutualfund@esselfinance.com**

CIN: U65990WB2009PLC134537

NOTICE CUM ADDENDUM (No. 5 of 2018-2019)

1) ACTIVATION OF BRANCH OFFICE AS OFFICIAL POINT OF ACCEPTANCE (OPA):

Investors / unit holders are advised to take note that the following branch office of Essel Finance AMC Limited (AMC) at Jaipur shall be Official Point of Acceptance (OPA) with effect from June 14, 2018:

Location	Address
Jaipur	Essel Finance AMC Ltd. F-101-102, First floor, City Pearl, Vidhayak Puri Road, Opp. Gangaur Hotel, Jaipur - 302001

2) CHANGES TO THE OFFICIAL POINT OF ACCEPTANCE – KARVY COMPUTERSHARE PRIVATE LIMITED:

Investors / unit holders are advised to take note of the following changes made to the list of Official Point of Acceptance of Essel Mutual Fund – Karvy Computershare Private Limited (Registrar's) office for all the transactions with effect from June 25, 2018:

Location	Old Address	New Address
Jabalpur	Karvy Computershare Pvt. Ltd., Grover Chamber, 43 Naya Bazar Malviya Chowk, Opp Shyam Market, Jabalpur-482002	Karvy Computershare Pvt. Ltd. 3rd floor, R.R. Tower 5, Lajpatkunj near Tayabali petrol pump, Jabalpur-482001

This notice-cum-addendum forms an integral part of the SID and KIM of the schemes of Essel Mutual Fund and SAI of Essel Mutual Fund.

All other terms and conditions of the SID and KIM of the schemes of the Mutual Fund and SAI of the Mutual Fund shall remain unchanged.

For Essel Finance AMC Limited
(Formerly Peerless Funds Management Co. Limited)
(Investment Manager to Essel Mutual Fund)
(Formerly Peerless Mutual Fund)

Place: Mumbai
Date: June 13, 2018

Sd/-
Authorized Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

RELIANCE MUTUAL FUND

Wealth Sets You Free

RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED

(formerly Reliance Capital Asset Management Limited)

(CIN - L65910MH1995PLC220793)

Registered Office: Reliance Centre, 7th Floor, South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.
Tel No. +91 022 3303 1000 • Fax No. +91 022 3303 7662 • www.reliancemutual.com

NOTICE NO. 40

Record Date
June 19, 2018

DIVIDEND DECLARATION

Notice is hereby given that the Trustee of Reliance Mutual Fund ("RMF") has approved declaration of dividend in the undernoted Schemes of RMF, with June 19, 2018 as the record date:

Name of the Schemes	Dividend (₹ per unit)*	NAV as on June 12, 2018 (₹ per unit)
Reliance Low Duration Fund - Retail Plan - Dividend Plan - Quarterly Dividend Option	12.0543	1035.2591
Reliance Low Duration Fund - Dividend Plan - Quarterly Dividend Option	13.0242	1019.5491
Reliance Low Duration Fund - Direct Plan - Dividend Plan - Quarterly Dividend Option	13.8369	1020.3686
Reliance Income Fund - Dividend Plan - Quarterly Dividend Option	0.0420	12.7041
Reliance Income Fund - Direct Plan - Dividend Plan - Quarterly Dividend Option	0.0664	13.1660
Reliance Liquid Fund - Retail Plan - Dividend Plan - Quarterly Dividend Option	19.3593	1234.2587
Reliance Liquid Fund - Dividend Plan - Quarterly Dividend Option	18.2114	1020.7165
Reliance Liquid Fund - Direct Plan - Dividend Plan - Quarterly Dividend Option	18.4543	1023.2084
Reliance Ultra Short Duration Fund - Dividend Plan - Quarterly Dividend Option	15.9580	1018.5879
Reliance Ultra Short Duration Fund - Direct Plan - Dividend Plan - Quarterly Dividend Option	18.4675	1026.7932
Reliance Money Market Fund - Dividend Plan - Quarterly Dividend Option	18.3741	1020.8629
Reliance Money Market Fund - Direct Plan - Dividend Plan - Quarterly Dividend Option	18.4431	1020.8461
Reliance Equity Savings Fund - Quarterly Dividend Option	0.2500	11.2337
Reliance Equity Savings Fund - Direct Plan - Quarterly Dividend Option		11.6683

*As reduced by the amount of applicable statutory levy.

Face value of all the above mentioned Schemes is Rs. 10 per unit except for Reliance Low Duration Fund, Reliance Liquid Fund, Reliance Ultra Short Duration Fund and Reliance Money Market Fund which is Rs.1000/- per unit.

Pursuant to payment of dividend, the NAV of the Schemes will fall to the extent of payout, and statutory levy, if any. The dividend payout will be to the extent of above mentioned dividend per unit or to the extent of available distributable surplus, as on the Record Date mentioned above, whichever is lower.

For units in demat form: Dividend will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under dividend option of the Schemes as on record date.

All unit holders under the Dividend Option of the above mentioned schemes, whose names appear on the register of unit holders on the aforesaid record date, will be entitled to receive the dividend.

NOTICE CUM ADDENDUM NO. 41

Changes in Designated Investor Service Centre (DISC)

Investors are requested to note that existing DISC of Reliance Nippon Life Asset Management Ltd. situated at Shop No. IV 278, 1st Floor, Vattoli Estate, Kanjikuzhy, Kottayam-686004, Kottayam- 686004 shall be shifted to 1st Floor, Pulimoottil Arcade, K K Road, Kanjikuzhy, Kottayam, Kerala – 686004 with effect from June 14, 2018

This addendum forms an integral part of the Statement of Additional Information, Scheme Information Document(s) and Key Information Memorandum(s) of the Schemes of Reliance Mutual Fund, read with the addenda issued from time to time.

For RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED
(formerly Reliance Capital Asset Management Limited)
(Asset Management Company for RELIANCE MUTUAL FUND)

Anil Goel, Resolution Professional
Registration No. IBBI/IPA-001/IP-P00118/2017-18/10253
Partner, AAA Insolvency Professionals LLP
E-10A, Kailash Colony, New Delhi-110048
[illegible]@aaainsolvency.com
Contact No.: 011-46664600

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eprocure.com. All Corrigenda, Addenda, Amendments, Time Extensions, Clarifications, etc. to the Tender, will be published in the aforesaid websites only. Bidders should regularly visit the website to keep themselves updated. Offers of the Bidders who are under suspension as also the Offer of the Bidders, who engage the services of the Banned Firms, shall be rejected. The list of Banned Firms is available on BHEL website.

Additional General Manager / SCT & Purchase

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tender along with tender docu available at **www.nalcoindia.co** **www.eprocure.gov.in**. Bidders are to visit above websites for any modi addition / bid due date extension.

Dy. General Manager (Ma

This is only an advertisement for information purpose and not an Offer Document announcement

HAP

HATSUN AGRO PRODUCT LIMITE

Our Company was incorporated as a private limited company under the Companies Act, 1956 in the name of 'Hatsun Foods Private Limited' vide a certificate of incorporation March 4, 1986 issued by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). Subsequently, the name of our Company changed to 'Hatsun Milk Food Private Limited' and a certificate of incorporation was issued by the RoC on August 7, 1988. Thereafter, our Company converted into a public limited company and the name of our Company changed to 'Hatsun Food Limited' and a fresh certificate of incorporation was issued by the RoC on August 11, 1995. The name of our Company was further changed to 'Hatsun Agro Product Limited' pursua fresh certificate of incorporation issued by RoC on April 7, 1998.

Corporate Identification number : L15499TN1995PLC012747

Registered and Corporate Office: "DOMAINE", Door No. 1/20A, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai, Tamil Nadu, 600 097 **Telephone:** +91 44 2450 1622; and **Facsimile:** +91 44 2450 1422 **Contact Person:** Mr. S. Narayan, Company Secretary and Compliance Officer **E-mail:** secretarial@hap.in, **Website:** www.hap.in

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

OUR PROMOTERS: R.G CHANDRAMOGAN, C SATHYAN, LALITHA C, DOLLY SATHYAN, DEVIGA SURESH AND VIVIN SRINESH

ISSUE OF 95,10,519 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 555 (INCLUDING A PREI OF ₹ 554) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹ 52,783.38 LAKHS ON A RIGHTS BASIS TO THE ELIG EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY S ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 1, 2018 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE I TIMES THE FACE VALUE OF THE EQUITY SHARE.

PAYMENT METHOD*

Amount Payable per Rights Equity Share i.e. Issue Price	Face value (₹)	Premium (₹)	Total (₹)
On Application	0.80	443.20	444.00
On First and Final Call	0.20	110.80	111.00
Total			555.00

*For details on the payment method, see "Terms of the Issue" beginning on page 139 of the Letter of Offer.

ISSUE SCHEDULE

ISSUE OPENS TODAY

LAST DATE FOR REQUESTS FOR SPLIT APPLICATION FORMS : THURSDAY JUNE 28, 2018

ISSUE CLOSES ON : THURSDAY JULY 05, 2018

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

PLEASE NOTE THAT, IN TERMS OF SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED April 29, 2011, QIBS, NON INSTITUTIONAL INVESTORS (INCLUDING ALL COMPANIES BODIES CORPORATE) AND OTHER INVESTORS WHOSE APPLICATION AMOUNT EXCEEDS ₹ 200,000 CAN PARTICIPATE IN THE ISSUE ONLY THROUGH THE ASBA PROC SUBJECT TO THEM COMPLYING WITH THE REQUIREMENTS OF SEBI CIRCULAR SEBI/CFD/DIL/ASBA/1/2009/30/12 DATED DECEMBER 30, 2009. FURTHER, ALL QIBS AND INSTITUTIONAL INVESTORS ARE MANDATORILY REQUIRED TO USE THE ASBA FACILITY, EVEN IF APPLICATION AMOUNT DOES NOT EXCEED ₹ 200,000. THE INVEST WHO ARE (I) NOT QIBS, (II) NOT NON-INSTITUTIONAL INVESTORS, OR (III) INVESTORS WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 200,000, CAN PARTICIPATE I ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. ALL RENOUNCEES (INCLUDING RENOUNCEES WHO ARE INDIVIDUALS) MUST APPLY FOR RIGHTS ISSUE ONLY THROUGH THE NON-ASBA PROCESS IRRESPECTIVE OF THE APPLICATION VALUE. ASBA INVESTORS SHOULD NOTE THAT THE ASBA PROC INVOLVES APPLICATION PROCEDURES THAT MAY BE DIFFERENT FROM THE PROCEDURE APPLICABLE TO NON ASBA PROCESS. ASBA INVESTORS SHOULD CARE READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, PLEASE REFE HEADING "PROCEDURE FOR APPLICATION THROUGH THE APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS" ON PAGE 175 OF THE LETTE OFFER. RETAIL INDIVIDUAL INVESTORS MAY OPTIONALLY APPLY THROUGH THE ASBA PROCESS, PROVIDED THAT THEY ARE ELIGIBLE ASBA INVESTORS.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA investo [illegible] "PROCEDURE FOR APPLICATION THROUGH THE APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS" ON PAGE 175 of the Letter of Offer.

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROC CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICAN RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the issue has been complet Registrar to the Issue, viz. **Karvy Computershare Private Limited** through Registered Post/Speed Post on June 9, 2018 to the Eligible Equity Shareholders of the Company whose appeared in the Register of Members/Beneficial Owners of the Company, on the record date, i.e. June 1, 2018.

The CAF duly completed together with the amount payable on application must be deposited with the collecting bank indicated on the reverse of the CAF, and not with the Lead Manager [illegible] "HAPL-Rights Issue-R" crossed "A/c Payee only" [illegible] Issue Closing Date i.e. Thursday, July 05, 2018 [illegible] "HAPL-Rights Issue-NR" crossed "A/c Payee [illegible]

AVAILABILITY OF DUPLICATE CAF: [illegible]

APPLICATION ON PLAIN PAPER by ASBA Investors: [illegible]

APPLICATION ON PLAIN PAPER by NON- ASBA Investors: [illegible]

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO BE REJECTED.

Last Date for Application: The last date for submission of the duly filled in CAF is Thursday, July 05, 2018. The Board Committee may however decide to extend the issue period as [illegible]

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES OF THE COMPANY CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: [illegible]

DISCLAIMER CLAUSE OF SEBI: [illegible]

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): [illegible] "Disclaimer Clause of the BSE" on Page 147 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: [illegible] "Disclaimer Clause of the NSE" on Page 147 of the Letter of Offer.

BANKER TO THE ISSUE, REFUND BANK AND MONITORING AGENCY : YES Bank Limited

PLEASE REFER TO THE REVERSE OF THE COMPOSITE APPLICATION FORM FOR THE DETAILS OF THE BANKER TO THE ISSUE AND THE COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN ISSUE.

AVAILABILITY OF THE LETTER OF OFFER: [illegible]

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
YES SECURITIES **YES Securities (India) Limited** IFC, Tower 1&2, Unit No. 602 A, 6th Floor Senapati Bapat Marg Elphinstone (West) Mumbai 400 013 Maharashtra, India **Telephone:** +91 22 3012 6919 **Facsimile:** +91 22 2421 4508 **Email:** hapl.rights@yessecuritiesltd.in **Investor Grievance E-mail:** igc@yessecuritiesltd.in **Website:** www.yesinvest.in **Contact Person:** Mukesh Garg/Pratik Pednekar	KARVY Computershare **Karvy Computershare Private Limited** Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda Hyderabad – 500 032, India **Telephone:** +91 40 6716 2222 **Facsimile:** +91 40 2343 1551 **Email:** einward.ris@karvy.com **Investor grievance email:** hatsun.rights@karvy.com **Website:** http://www.karvycomputershare.com **Contact Person:** M Murali Krishna	**Mr. S. Narayan** "DOMAINE" Door No. 1/20A, Rajiv Gandhi Salai (OMR) Karapakkam, Chennai, Tamil Nadu, 600 097 **Telephone:** +91 44 2450 1622 **Facsimile:** +91 44 2450 1422 **Email:** secretarial@hap.in Investors may contact the Company Secretary and Complia Officer at the above mentioned address and / or Registrar to Issue at the mentioned address in case of any pre-Issue/ po Issue related problems such as non-receipt of allotment advi share certificates/demat credit/refund orders etc.