FUTURE CONSUMER ENTERPRISE LIMITED

an integrated food & FMCG company

24th January, 2015

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 533400

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip Code : FCEL

Dear Sir/Madam,

Please note that the Committee of Directors of the Board of Directors of the Company have on 24th January, 2015 issued and allotted 4,59,18,367 equity shares of ₹ 6/- each at a price of ₹ 12.74 per equity share aggregating to ₹ 58,49,99,995.58 on preferential basis, in terms of the approval granted by the shareholders of the Company at the Extra Ordinary General Meeting held on 12th January, 2015.

In terms of the aforesaid allotment, the paid-up share capital of the Company stands increased to ₹ 9,94,28,64,228/- comprising of 1,65,71,44,038 equity shares of ₹ 6/- each.

This may please be also considered as compliance in terms of the applicable provisions of the Listing Agreement.

Kindly take it on record and acknowledge receipt of the same.

Yours truly,
For **Future Consumer Enterprise Limited**

Manoj Gagvani
Company Secretary & Head – Legal