KHANDWALA SECURITIES LIMITED

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Date: September 21, 2015

To,
The General Manager
Department of Corporate Affairs
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra - East
Mumbai - 400051

Sub: Gist of the proceedings of the 22nd Annual General Meeting.

The 22nd Annual General Meeting of the members of the Company was held on 19th September, 2015 at 12.15 p.m. at C.K. Nayadu Hall, Cricket Club of India (CCI), Brabourne Stadium, Churchgate, Mumbai – 400 020.

The Chairman informed the Members that pursuant to the Provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management & Administration) Rules 2014, the Company had provided the E-Voting Facility to the members of the company in respect of businesses to be transacted at the Annual General Meeting. The E-Voting commenced at 9.00 a.m. on 16th September, 2015 and ended at 5.00 p.m. on 18th September, 2015. M/s. Bhuwnesh Bansal & Associates, Practicing Company Secretaries was appointed as the Scrutinizer by the Board for Scrutinizing the E-Voting process.

The Chairman informed the Members that the company has arranged for a poll on the 5 Resolutions to be passed at the Annual General Meeting. Thereafter all 5 Resolutions were proposed and seconded.

Thereafter, the Chairman ordered for a poll to be taken at the meeting physically and appointed M/s. Bhuwnesh Bansal & Associates, Practicing Company Secretaries firm as a scrutinizer for the Poll process and requested him for an orderly conduct of the meeting. The Chairman announced that the combined result of E-Voting and the poll will be placed on the Company's website.

The Resolutions passed by the members, briefly related to:

ORDINARY BUSINESS:

1. Adoption of the Audited Financial Statements of the Company for the year ended March 31, 2015 and the Reports of the Board of Directors and Auditors thereon.
2. Re-appointment of Mrs. Bhagyashree Khandwala (DIN 02335473) as Director of the Company.
3. Re-appointment of M/s. Udyen Jain & Associates, Chartered Accountants as Statutory Auditors of the Company.

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SECURITIES LIMITED

SPECIAL BUSINESS:

4. Appointment of Mr. Homiar Vakil (DIN 05210178) as an Independent Director of the Company. (Ordinary Resolution)
5. Re-appointment of Mr. Paresh Khandwala (DIN 00112678) as Managing Director of the Company. (Special Resolution)

The voting results were notified to BSE Limited and National Stock Exchange of India Limited in the format prescribed under Clause 35A of the Listing Agreement and the same were also uploaded on the Company's website.

For Khandwala Securities Limited

Abhishek Joshi
Company Secretary & Compliance Officer