FUTURE CONSUMER ENTERPRISE LIMITED

an integrated food & FMCG company

25th August, 2016

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 533400

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip Code : FCEL

Dear Sir/Madam,

Please note that the Committee of Directors of the Board of Directors of the Company has on 25th August, 2016, *inter alia,* issued and allotted 7,00,000 equity shares of Rs. 6/- each consequent to exercise of options granted and vested under FVIL Employees Stock Plan – 2011.

In terms of the aforesaid allotment, the paid-up share capital of the Company stands increased to Rs. 9,94,88,53,428/- comprising of 1,65,81,42,238 equity shares of Rs. 6/- each.

This may please be considered as compliance in terms of the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take it on record and acknowledge receipt of the same.

Yours truly,
For **Future Consumer Enterprise Limited**

Manoj Gagvani
Company Secretary & Head – Legal