KEC International Limited
Regd.Office: RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai 400030, India.
Tel.: +91-22-6667 0200 • Fax +91-22-66670287
CIN No. L45200MH2005PLC152061 • Web.: www.kecrpg.com

September 25, 2014

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Sub: Disclosure under Regulation 7(3) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 1997

We are in receipt of a disclosure from Swallow Associates LLP, under Regulation 7(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 1997, in respect of acquisition of equity shares of the Company. In this connection we hereby enclose disclosure of details of such acquisition under Regulation 7 (3) of the above said regulations.

Kindly acknowledge the receipt and take the same on records.

Thanking you,

Yours sincerely,
For KEC International Limited

KEC INTERNATIONAL LIMITED MUMBAI

Ch. V. Jagannadha Rao
Company Secretary

Encl: as above

DISCLOSURE OF DETAILS OF ACQUISITION TO STOCK EXCHANGES BY TARGET COMPANY, IN TERMS OF REGULATION 7(3) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997 {REGULATIONS}

Name of the Target company	KEC International Limited	
Date of reporting	September 25, 2014	
Names of the stock exchanges where the shares of the target company are listed	BSE, NSE and MCX-SX	
Details of the acquisition/ sale received in terms of Reg. 7(1) and 7(1A)		
Names of the acquirers/ sellers and PACs with them	RPG Cellular Investments and Holdings Private Limited (Since merged with Swallow Associates Limited (SAL). SAL has been converted into a Limited Liability Partnership and is now known as Swallow Associates LLP)	
Date of Acquisition~~/ sale~~	October 13, 2009	
Date of receipt of intimation of allotment by acquirer/~~ seller~~	September 24, 2014	
Mode of acquisition (e.g. open market//public issue/ rights issue/ preferential allotment/ *inter se* transfer etc).	Equity shares were acquired pursuant to Scheme of Amalgamation of RPG Communications Holdings Private Limited and KTL Industrial Finance Company Limited and Kocilim Breweries Private Limited and Yield Investments Private Limited and Jubilee Investments and Industries Limited with RPG Cellular Investments and Holdings Private Limited (the Scheme).	
Mode of sale (e.g. open market/ MOU/ off market etc.)	N.A.	
Particulars of acquisition/ sale	**Number**	**% w.r.t. total paid up capital of Target Company**
a) Shares / Voting rights (VR) of the acquirer/ seller before acquisition/~~ sale~~	24,13,804	4.89 %
b) Shares/ voting rights acquired ~~/ sold~~	63,56,692	12.88 %
c) Shares / VR of the acquirer/ seller after acquisition~~/ sale~~	87,70,496	17.77 %
Paid up capital/ total voting capital of the target company before the said acquisition	Rs. 49,34,46,060/-	
Paid up capital/ total voting capital of the target company after the said acquisition	Rs. 49,34,46,060/-	

Note:

1. The disclosure shall be made within 7 days of receipt of information u/r 7(1) & 7(1A).

Signature of the Authorised Signatory

For KEC International Limited



Ch. V. Jagannadha Rao
Company Secretary

Place : Mumbai
Date : 25.09.2014