



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
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Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

15.11.2013

**Mr Suprabhat Lala
Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir,

Sub : Disclosure under Take over Code

Please find enclosed herewith disclosure for Pledge of Equity Shares of the Company received from Shudh Edible Products Limited, a Person Acting in Concert under regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011.

Kindly take the information on record.

Thanking you,

Faithfully yours

For **DHAMPUR SUGAR MILLS LTD.**


Executive President (Finance) & Company Secretary



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)						Dhampur Sugar Mills Limited							
Name of the Promoter(s) on whose shares encumbrance of shares has been done						Shudh Edible Products Limited							
Date of reporting						15.11.2013							
Name of Promoter or PAC on whose shares encumbrance has been created/released/invoked						Shudh Edible Products Limited							
Details of creation of encumbrance :													
Name of the Promoter (s) or PACs with him(**)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation {(2)+(3)}/invocation {(2)-(3)})		
Names	No. of Shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type – creation/ invocation/ release	Date of creation/ invocation / release	Type of encumbrance (pledge/lien/non-disposal undertaking/others)	No. of shares	% of total share capital	Name of the Entity in whose favor shares are encumbered	No. of shares	% of total share capital
As per List given below	4549680	7.95%	7.95%	500000	1.87 %	Creation	14.11.2013	Pledge	2900000	5.06	IFCI venture Capital Funds Limited	3400000	5.94

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the stock exchange under clause 35 of the listing agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants in to equity shares of the TC.

[Signature]
15/11/13

SHUDH EDIBLE PRODUCTS LTD.
New Delhi

Names of all the Promoters/PACs , their shareholding in the target company and their pledged shareholding on the reporting:

Sr. No.	Name of Promoter (s) or PACs	Details of Shares held		Encumbered shares (*)	
		Number of Total shares held	% of total share capital	Number of encumbered shares	% of total share capital
1	Ashok Kumar Goel	298000	0.52	0	0
2	Deepa Goel	10370	0.02	0	0
3	Gaurav Goel	3452843	6.03	0	0
4	Gautam Goel	3481038	6.08	0	0
5	Vijay Kumar Goel	425466	0.74	0	0
6	Vinita Goel	25050	0.04	0	0
7	Aparna Jalan	46100	0.08	0	0
8	Asha Kumari Swaroop	4	0.00	0	0
9	Ritu Sanghi jointly with Ajay Sanghi	7500	0.01	0	0
10	Shafai Poddar	31760	0.06	0	0
11	Shudh Edible Products Limited	4549680	7.95	3400000	5.94
12	Sonitron Limited	4940716	8.64	1875000	3.28
13	Ujwal Rural Services Limited (Formerly Associated Metals Company Limited)	125000	0.22	0	0.00
14	Goel Investments Limited	1125515	19.67	250000	0.44
15	Saraswati Properties Limited	1916758	3.35	0	0.00
TOTAL		30565800	53.42	5525000	9.66

For Shudh Edible Products Limited

Director

Place : Delhi

Date : 15.11.2013

