



NOCIL LIMITED

Mafatlal House, 3rd Floor, H. T. Parekh Marg, Backbay Reclamation,
Churchgate, Mumbai - 400 020, India.
Tel.: 91 22 6657 6100, 6636 4062 Fax: 91 22 6636 4060 website : www.nocil.com
CIN No. L99999MH1961PLC012003 Email.: investorcare@nocilindia.com

Sec/NSE

28th October, 2014

✓ The Secretary
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai-400 051

Dear Sir,

**Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

We refer to our letter dated 10th April, 2014 (copy attached – Annexure-1) in respect of disclosure in a prescribed form for acquisition of total 89,36,173 equity shares (5.56% of the Paid Up Capital of the Company) by Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Ruchit B. Patel.

As per latest data submitted by our RTA as of end September, 2014, we observed that the above shareholders have sold their entire shareholding of 89,36,173 equity shares in different phases and their holding has become Nil as on 30th September, 2014. We had written two letters dated 10.10.2014 and 20.10.2014 (copies enclosed – Annexures 2 & 3) to Mr. Hardik B. Patel requesting them to clarify the status/ position of their shareholding. However, there was no response from their side.

In order to comply with the Regulation 29(2) of SEBI (SAST) Regulations, 2011, we now enclose herewith disclosure in a prescribed form in respect of sale of 89,36,173 equity shares (5.56% of the Paid Up Capital of the Company) by Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Ruchit B. Patel as on 30th September, 2014.

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours truly,
For NOCIL Ltd.

V.K. Gupte
Company Secretary

Encl: As above



**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

1. Name of the Target Company (TC)	NOCIL Limited		
2. Date of reporting	28.10.2014		
3. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Mr. Ruchit B. Patel		
4. Whether the acquirer belongs to Promoter/Promoter group	No		
5. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) The Bombay Stock Exchange Ltd. 2) The National Stock Exchange of India Ltd.		
6. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	89,36,173	5.56%	5.56%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c)	89,36,173	5.56%	5.56%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	89,36,173	5.56%	5.56%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	89,36,173	5.56%	5.56%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	--	--	--
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	--	--	--
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Shares sold in phases and position is as on 30 th September, 2014.		
7. Equity share capital / total voting capital of the TC before the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		
8. Equity share capital/ total voting capital of the TC after the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		
9. Total diluted share/voting capital of the TC after the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours truly,
For **NOCIL LIMITED**



(V.K. Gupte)
Company Secretary

Place: Mumbai
Date: 28.10.2014



NOCIL LIMITED

Mafatlal House, Backbay Reclamation, Mumbai - 400 020, India
T: 91 22 6636 4062 F: 9122 6636 4060 website : www.natocil.com
CIN No. L99999MH1961PLC012003 E-mail: vikas.gupte@nocilindia.com

ANNEXURE
o/c

SEC/122N

10th April, 2014

The Secretary
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai-400 051

Dear Sir,

Sub.: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure in the prescribed format in respect of acquisition of 15,41,005 Equity Shares of Rs.10/- each (0.96% of the Paid-up Capital of the Company) by Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Mr. Ruchit B. Patel on 7.4.2014.

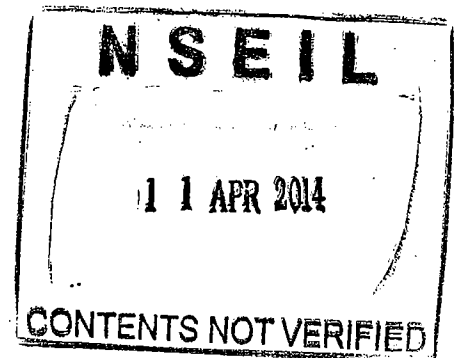
By acquisition of above shares their aggregate shareholding in the Company now stands at 89,36,173 Equity Shares (i.e.5.56% of the Paid up Capital of the Company).

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours truly,
For **NOCIL LIMITED**

(V.K. Gupte)
Company Secretary



Encl: as above



**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

1. Name of the Target Company (TC)	NOCIL Limited		
2. Date of reporting	10.04.2014		
3. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Mr. Ruchit B. Patel		
4. Whether the acquirer belongs to Promoter/Promoter group	No		
5. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) The Bombay Stock Exchange Ltd. 2) The National Stock Exchange of India Ltd.		
6. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	73,95,168	4.60%	4.60%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c)	73,95,168	4.60%	4.60%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	15,41,005	0.96%	0.96%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
Total (a+b+c)	15,41,005	0.96%	0.96%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	89,36,173	5.56%	5.56%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	89,36,173	5.56%	5.56%
7. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.04.2014		
9. Equity share capital / total voting capital of the TC before the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		
10. Equity share capital/ total voting capital of the TC after the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		
11. Total diluted share/voting capital of the TC after the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours truly,
For **NOCIL LIMITED**



(V.K. Gupte)
Company Secretary

Place: Mumbai
Date: 10.4.2014



NOCIL LIMITED

Mafatlal House, Backbay Reclamation, Mumbai - 400 020, India
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CIN: L99999MH1961PLC012003 Email: investorcare@nocilindia.com

ANNEXURE 2

10th October, 2014

Mr. Hardik B. Patel
602, Boston House, Suren Road,
Next to Cinemax, Andheri (East),
Mumbai-400 093

Dear Sir,

Sub. : Your shareholding.

We refer to your letter dated 8th April, 2014 which was received by us on 10th April, 2014 making disclosure u/r 29(1) of SEBI (SAST) Regulations, 2011 about acquisition of shares more than 5% of our Company. On receipt of your letter, as required, we had intimated to BSE / NSE u/r 29(2) of the said regulations.

Vide the said letters you had made disclosure in prescribed Form A about your shareholding as follows :

Name	No. of shares
Mr. Bharat J. Patel	15,85,809
Mr. Minal B. Patel	22,84,573
Mr. Ruchit B. Patel	31,59,910
Mr. Hardik B. Patel	19,05,881
Pat Financial Consult.	0

We have now observed based on the MIS report what we receive from our RTA viz. M/s Sharepro Services (India) Pvt. Ltd. that you have disposed off / transferred your almost all shareholding as on 30th September, 2014.

Since we have not heard from you in this matter, please clarify the correct position of your holdings to us at the earliest.

Please get in touch with the undersigned if you need any clarification.

Thanking you,

For NOCIL Ltd.

V.K.Gupte
Company Secretary

M

MUM/VPL/W		CHU-II	DATE 08/10/14
CONSIGNOR NOCAL		CONSIGNEE HARDIK P. P. NO. 1	WEIGHT 1.00
SENDER'S NAME & SIGNATURE		RECEIVED BY THE PROFESSIONAL COURIERS	CREDIT
DOX	NDOX	AIR	SURFACE
VPL N 961551582		STAMP & SIGNATURE	
THE PROFESSIONAL COURIERS		RECEIVED BY THE PROFESSIONAL COURIERS	
BRANCH TEL		ST. Regd. No. CPR/M/J/K/37422	

DO NOT BOOK CASH, JEWELLERY, ETC. IT IS AN OFFENCE. IF IT IS LOST, WE ARE NOT RESPONSIBLE.



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Status Enquiry made on Oct 20, 2014 at 16:08:29			
Consignment Details			
Way No.	VPL961551582	Ref./Folio No	Click here to view reference no.
Origin	MUMBAI - VILE PARLE	Destination	MUMBAI - VILE PARLE
DRS IMAGE		PROOF OF DELIVERY	
Delivery Details			
Receiver	Relationship/Designation RECEPTION		
Signature/Stamp	STAMP	Contact No.	
Date	Monday, October 13, 2014	DRS No	DVPL18888985
Time	11:10:53		
Status	DELIVERED		
Forwarding Details			
Date/Time	From TPC Station	Activity	
Oct 13 2014 16:03:44	MUMBAI - VILE PARLE	DELIVERED - AREA : ANDHERI MIDC	
Oct 11 2014 09:10:00	MUMBAI - VILE PARLE	Despatched to MUMBAI - VILE PARLE-ANDHERI MIDC	
Oct 11 2014 00:36:58	MUMBAI - CHAKALA	Recieved at MUMBAI - VILE PARLE	
Oct 10 2014 18:58:00	MUMBAI - VILE PARLE	Despatched to MUMBAI - VILE PARLE-MUMBAI - CHAKALA	

TRACK N' TRACE
Please select your:
☒ C/n No. ☐ Ref. No

Multiple Consignment Tracking

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Password

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CIN: L99999MH1961PLC012003 Email: investorcare@nocilindia.com

ANNEXURE 3

Thro' Speed Post

20th October, 2014

Mr. Hardik B. Patel
602, Boston House, Suren Road,
Next to Cinemax, Andheri (East),
Mumbai-400 093

Dear Sir,

Sub. : Your shareholding.

We refer to our letter dated 10th October, 2014 (copy enclosed for ready reference), wherein we had requested you to clarify the correct position of your holding to us .

As we have not heard from you we request once again to revert to us on the subject.

If we do not hear from you in week's time, the requisite disclosures would be made to the Stock Exchanges under SEBI (SAST) Regulations, 2011 from our side.

Thanking you,

For NOCIL Ltd.

V.K. Gupte
Company Secretary

Encl. : As above

भारतीय डाक



India Post

SP MANTRALAYA FO <400032>

EM226837281 IN

Counter No:2, OP-Code:028

To:HARDIK B PATEL,.

ANDHERI [EAST], PIN:400093

From:NOCIL LIMITED , MUMBAI 20

Wt:20grams,

FS:19.00, , 20/10/2014 , 16:57

Taxes:Rs.2.00<<Track on www.indiapost.gov.in>>