Gujarat State Petronet Ltd.
GSPL Bhavan,
E-18, GIDC Electronics Estate, Nr. K-7 Circle,
Sector-26, Gandhinagar-382028.
Tel.: +91-79-23268500/600 Fax : +91-79-23268506
Web site : www.gspcgroup.com

Ref : GSPL/S&L/2016-17
Date : 30th May, 2016

To
The Manager (Listing)
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051,
Fax No. : 022-26598237/38

Dear Sir,

Company Code: GSPL

Sub: Declaration regarding unmodified Audit Reports in respect of Standalone and Consolidated Financial Statements for the year ended 31st March, 2016 under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This has reference to our letter dated 19th May, 2016 vide which Financial Results (Standalone and Consolidated) were submitted by the Company along with Auditors Reports and Form A (for Standalone and Consolidated Reports).

In this regard, in compliance with SEBI Circular No. SEBI/LAD-NRO/GN/2016-17/001 dated 25th May, 2016 read with Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016, we hereby confirm that the Audit Reports in respect of Standalone and Consolidated Financial Results for the year ended 31st March, 2016 issued by M/s V V Patel & Co., Statutory Auditors are with un-modified opinion.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Gujarat State Petronet Limited,

Reena Desai
Company Secretary