Sadbhav
TODAY FOR TOMORROW

**BSE : NSE/2015-16/03**
**August 21, 2015**

**National Stock Exchange of India Limited**
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

**Sub: Filing of the Red Herring Prospectus dated August 21, 2015 by Sadbhav Infrastructure Project Limited with Registrar of Companies, Gujarat at Ahmedabad**

This is in furtherance of our letter dated May 26, 2015 in relation to the filing of the Draft Red Herring Prospectus dated May 25, 2015 by Sadbhav Infrastructure Project Limited ("**SIPL**"), a subsidiary of Sadbhav Engineering Limited.

This is to inform you that SIPL has filed its red herring prospectus dated August 21, 2015 with Registrar of Companies, Gujarat at Ahmedabad today in order to undertake an initial public offering of its equity shares (the "**Issue**"). The Issue consists of a fresh issue of equity shares of Rs.10 each (the "**Equity Shares**") aggregating up to Rs. 4,250 million and an offer for sale of up to 3,235,762 Equity Shares by Xander Investment Holding XVII Limited and up to 3,235,762 Equity Shares by Norwest Venture Partners VII-A-Mauritius.

The Bid / Issue opens on August 31, 2015 and closes on September 2, 2015. The Anchor Investor Bid / Issue Period shall be one Working Day prior to the Bid / Issue Opening Date.

Kindly take the same on record.

Thanking you,

Yours sincerely,

**For, Sadbhav Engineering Limited**

**(Vijay Kalyani)**
**Company Secretary**

**Sadbhav Engineering Limited**
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