Sadbhav
TODAY FOR TOMORROW

Ref. : SEL2014-15/01
December 03, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051
Equity Scrip Name: SADBHAV

Dear Sir/Madam,

Sub: Filing of the Draft Red Herring Prospectus dated December 03, 2014 by Sadbhav Infrastructure Project Limited with SEBI

This is to inform you that Sadbhav Infrastructure Project Limited, a subsidiary of Sadbhav Engineering Limited, has filed its draft red herring prospectus with the Securities and Exchange Board of India ("**SEBI**") on December 03, 2014 in order to undertake an initial public offering of its equity shares (the "**Issue**"). The Issue consists of a fresh issue of equity shares of Rs. 10 each (the "**Equity Shares**") aggregating up to Rs. 6,000 million and an offer for sale of up to 16,178,811 Equity Shares by Xander Investment Holding XVII Limited and up to 16,178,811 Equity Shares by Norwest Venture Partners VII-A-Mauritius.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For, Sadbhav Engineering Limited

(Vijay Kalyani)
Company Secretary

Sadbhav Engineering Limited
Regd Office : "Sadbhav House"
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Ellisbridge, Ahmedabad- 380006.
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