

May 29, 2018

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400051

Kind Attention: Shri Kautuk Upadhyay, Chief Manager

Re.: Non-compliance as per regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Your Letter No. NSE/LIST/FR/6068 dated May 28, 2018

Dear Sir,

We acknowledge the receipt of the above referred letter, stating that the Company has not submitted the Statement of Modified Opinion or in case of unmodified opinion(s), a declaration to that effect to the Stock Exchange.

We would like to reply that the Company has already submitted a declaration that the Statutory Auditors have submitted their Audit Report for the year ended on March 31, 2018 with an unmodified opinion, vide application No. 2018/May/6602/6780 dated May 25, 2018.

The said declaration given by the Company is once again attached for your kind perusal and ready reference.

Please find our reply and the declaration in order.

Thanking you,

Yours faithfully,
For, ZYDUS WELLNESS LIMITED

Dhaval N. Soni
DHAVAL N. SONI
COMPANY SECRETARY



Encl: As above.

May 25, 2018

Listing Department
BOMBAY STOCK EXCHANGE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: 531 335

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: ZYDUSWELL

Re.: Declaration in respect of Audit Report with an unmodified opinion for the
Financial Year ended on March 31, 2018

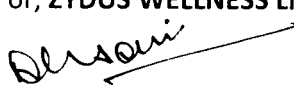
Dear Sir,

Pursuant to the SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby give a declaration that the Statutory Auditors-M/s. Dhirubhai Shah & Co., [Firm Registration No. 102511W], Chartered Accountants have submitted their Audit Reports for the year ended on March 31, 2018 with an unmodified opinion.

Please take the same on record.

Thanking you,

Yours faithfully,
For, **ZYDUS WELLNESS LIMITED**


DHAIVAL N. SONI
COMPANY SECRETARY



NSE/LIST/FR/6068

28-May-2018

The Company Secretary,
Zydus Wellness Limited
House No.6&7
Sigma Commerce Zone
Near Iscon temple Sarkhej-Gandhinagar Highway AHMEDABAD-380015 .

Sub: Non-compliance as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is with reference to Regulation 33 and Regulation 97 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding submission of financial results by listed entities and monitoring of Adequacy/Accuracy of the Disclosures submitted by the listed entities for the period ended March 2018.

Following deficiency/ies have/has been observed in your financial result, you are requested to kindly clarify on below mentioned points:

1. The company has not submitted the Statement of Modified Opinion or in case of unmodified opinion(s), a declaration to that effect to the Stock Exchange.

In view of the above, you are requested to provide explanation to the Exchange within 5 working days from the date of the letter in respect of the above non-compliance/s, on the following path:
Path – NEAPS > Compliance > Result Adequacy and Accuracy

In case of any further queries you may contact the following;
Yogesh Deshmukh, Ritu Farsaiya, Joyce Rodrigues- 022-26598236/31

Yours faithfully,
For National Stock Exchange of India Ltd.

Kautuk Upadhyay
Chief Manager

This Document is Digitally Signed

Regd. Office: Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051
22 26598235/36 , 26598346, 26598459 /26598458 Web site: www.nseindia.com

 **NSE**
Signer: Kautuk Rohit Upadhyay
Date: Mon, May 28, 2018 19:15:15 IST
Location: NSE
Id: C/N L67120MH1992PL1 069769 Tel: 022 26598235/36