

स्टेट बैंक ऑफ़ त्रावणकोर
(भारतीय स्टेट बैंक का सहयोगी)
प्रधान कार्यालय: तिरुवनन्तपुरम



STATE BANK OF TRAVANCORE
(Associate of the State Bank of India)
Head Office: Thiruvananthapuram

शेयर्स एण्ड बॉण्ड्स विभाग

SHARES & BONDS DEPARTMENT

SBD/SEs/Dir/0995

08th December, 2016

To

Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir,

Sub: Clarification on the proposed issue of Additional Tier I Bonds up to Rs. 600 Crores.

We submit herewith the clarifications sought by the Stock Exchange in connection with the subject matter.

1. Whether proposed bond issue to be listed? If yes, name of the stock exchange(s)?

No. The proposed AT 1 bond issue is not to be listed.

2. Tenure of the instrument - date of allotment and date of maturity

The Bonds are Perpetual. i.e. there is no maturity date. The allotment date will be decided later.

3. Coupon/interest offered, schedule of payment of coupon/interest and principal

The coupon rate is not yet discovered. The interest payment will be annual, commencing from the deemed date of allotment till exercise of the call option after completion of atleast five years.

4. Charge/security, if any, created over the assets

The Bonds will be unsecured.

...2/-



Head Office: Poojappura, Thiruvananthapuram – 695012.
Ph: 0471 – 2192201, 2192202 Fax: 0471 – 2351861 E-mail: cmsb@sbt.co.in

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5. Special right/interest/privileges attached to the instrument and changes thereof

Not Applicable.

6. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal

Not Applicable. No such instance to report.

7. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any

Not Applicable. No such instance to report.

8. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.

Not Applicable. The subject instrument is a perpetual bond.

Kindly arrange to take the same on record.

Yours faithfully,

Chief Manager (Company Secretary)

