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CITY UNION BANK LIMITED

"NARAYANA" Administrative Office,
No.24-B, Gandhi Nagar, Kumbakonam - 612 001.
Phone : 0435 - 2402322 - Fax:0435 - 2431746
CIN - L65110TN1904PLC001287
E-mail : shares@cityunionbank.com Website: www.cityunionbank.com

C.O./ /2014 **Date : 28/07/2014**

Dept : Shares

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051.

Dear Sir

Sub : Submission of Shareholding pattern in terms of Clause 35 C of Listing Agreement.

We are submitting herewith the Shareholding pattern of the Bank as on 25.07.2014 in terms of Clause 35C of Listing Agreement post issue and allotment of equity shares under Qualified Institutional Placement (QIP) on 22.07.2014.

This is for your information.

Thanks & Regards

Yours faithfully

V Ramesh
Company Secretary & DGM

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	**PROMOTER AND PROMOTER GROUP**							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	**0**	**0**	**0**	**0.00**	**0.00**	**0**	**0.00**
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	**0**	**0**	**0**	**0.00**	**0.00**	**0**	**0.00**
	Total A=A(1)+A(2)	**0**	**0**	**0**	**0.00**	**0.00**	**0**	0.00
(B)	**PUBLIC SHAREHOLDING**							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	54	33889078	33889078	5.75	5.75		
(b)	Financial Institutions /Banks	7	545334	540334	0.09	0.09		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	25517820	25517820	4.33	4.33		
(f)	Foreign Institutional Investors	73	197044022	197044022	33.43	33.43		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	**138**	**256996254**	**256991254**	**43.60**	**43.60**		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	982	60697874	58075861	10.30	10.30		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	80233	158377794	122097001	26.87	26.87		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	250	93626035	85832053	15.89	15.89		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Others							
	TRUSTS	9	2762081	2698405	0.47	0.47		
	NON RESIDENT INDIANS	965	16612388	16612388	2.82	2.82		
	FOREIGN BODIES	0	0	0	0.00	0.00		
	CLEARING MEMBERS	122	303413	303413	0.05	0.05		
	Sub-Total B(2) :	**82561**	**332379585**	**285619121**	**56.40**	**56.40**		
	Total B=B(1)+B(2) :	**82699**	**589375839**	**542610375**	**100.00**	**100.00**		
	Total (A+B) :	**82699**	**589375839**	**542610375**	**100.00**	**100.00**		
(C)	Shares held by custodians, against which							
	Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0		0.00		
	GRAND TOTAL (A+B+C) :	**82699**	**589375839**	**542610375**		**100.00**	**0**	**0.00**

For CITY UNION BANK LTD

Company Secretary

CITY UNION BANK LTD. CENTRAL OFFICE, KUMBAKONAM

(I)(b)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"										
Sr.No	Name of the Sharehold	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the smae class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	TOTAL :	0	0	0	0.00	0.00	0	0	0	0	0

For CITY UNION BANK LTD.,

Company Secretary

(I)(c)(i)	Statement showing holding of securities (including shares, warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total nu							
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible securit		Total shares (including underlying shares assuming full conversion of warrants and
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LAVENDER INVESTMENTS LIMITED	23608955	4.01	0	0.00	0	0.00	0.00
2	GKFF VENTURES	23493712	3.99	0	0.00	0	0.00	0.00
3	LIFE INSURANCE CORPORATION OF INDIA	21664085	3.68	0	0.00	0	0.00	0.00
4	EQUINOX PARTNERS LP	16584334	2.81	0	0.00	0	0.00	0.00
5	VILASINI VAIDYANATHAN	12500000	2.12	0	0.00	0	0.00	0.00
6	WASATCH CORE GROWTH FUND	10926782	1.85	0	0.00	0	0.00	0.00
7	ACACIA PARTNERS, LP	10783077	1.83	0	0.00	0	0.00	0.00
8	AMANSA CAPITAL PTE LIMITED A/C AMANSA HOLDINGS PRI	10639867	1.81	0	0.00	0	0.00	0.00
9	NTASIAN DISCOVERY MASTER FUND	9579771	1.63	0	0.00	0	0.00	0.00
10	EMBLEM FII	9454927	1.60	0	0.00	0	0.00	0.00
11	MEENAKSHI V	8000000	1.36	0	0.00	0	0.00	0.00
12	M/S REGAL INVESTMENT AND TRADING CO PVT LTD	7535529	1.28	0	0.00	0	0.00	0.00
13	BANK MUSCAT S A O G A/C BANKMUSCAT INDIA FUND	7475725	1.27	0	0.00	0	0.00	0.00
14	FAERING CAPITAL INDIA EVOLVING FUND	6662225	1.13	0	0.00	0	0.00	0.00
15	SOMERSET EMERGING MARKETS SMALL CAP FUND LLC	6461263	1.10	0	0.00	0	0.00	0.00
	SRIRAM V	6000000	1.02	0	0.00	0	0.00	0.00
	TOTAL :	191370252	32.47	0	0.00	0	0.00	0.00

For CITY UNION BANK LTD.,

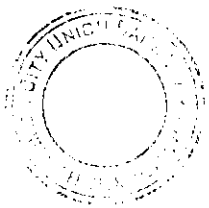
Company Secretary

(I)(c)(ii)	Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category							
Sr.No.	Name(s) of the s	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	TOTAL :	0	0	0	0	0	0	0

For CITY UNION BANK LTD.,

Company Secretary

(I)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
	TOTAL :		0	0



For CITY UNION BANK LTD.,

Company Secretary

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0

For CITY UNION BANK LTD.,

Company Secretary

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	TOTAL :		0	0

For CITY UNION BANK LTD.,

Company Secretary