**SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.**

20th June, 2015

To,
The Manager – DCS
**National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir,

**Scrip Code: SABTN**

**Sub: Outcome of Court Convened Meeting of the Equity Shareholders of the Company held on Friday, 19th June, 2015.**

**Ref: Composite Scheme of Amalgamation and Arrangement between Maiboli Broadcasting Private Limited ('Transferor Company') and Sri Adhikari Brothers Assets Holding Private Limited ('First Demerged Company') and Sri Adhikari Brothers Television Network Limited ('Transferee Company' or 'Second Demerged Company' of the Company) and UBJ Broadcasting Private Limited ('Third Demerged Company') and HHP Broadcasting Services Private Limited ('Fourth Demerged Company') and MPCR Broadcasting Service Private Limited ('Fifth Demerged Company') and TV Vision Limited ('First Resulting Company') and SAB Events & Governance Now Media Private Limited (Formerly known as 'Marvick Entertainment Private Limited') ('Second Resulting Company') and their Respective Shareholders ("Scheme")**

With reference to the above, we would like to inform that:

In accordance with the directions of the Hon'ble High Court of Judicature at Bombay in Company Summons for Direction No. 396 of 2015, the Court Convened Meeting of the Equity Shareholders of Sri Adhikari Brothers Television Network Limited was held on Friday, 19th June, 2015 at 10:00 a.m. at Celestial Banquets, B/47, Paramount Building, Off New Link Road, Veera Desai Industrial Estate, Andheri (West), Mumbai-400102, Maharashtra. The requisite quorum was present at the said meeting.

The Hon'ble High Court of Judicature at Bombay had appointed Mr. Gautam Adhikari, Chairman & Whole Time Director, failing him Mr. Markand Adhikari, Vice Chairman and Managing Director of the Company to be the Chairman of the said meeting.

The Poll was conducted at the aforesaid meeting to ascertain votes casted by the shareholders for obtaining assent/dissent to the Scheme. CS Manish L. Ghia, Partner, M/s. Manish Ghia & Associates, Company Secretaries, Mumbai were appointed as the Scrutinizer by the Chairman of the meeting. Based on the Scrutnizer Report dated 20th June, 2015, it is hereby informed that the equity shareholders have approved the Scheme through poll conducted at the meeting with requisite majority.

**Registered Office:**
Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.
Tel.: 022-40230000 | Fax: 022-26395459
E-mail: investorservices@adhikaribrothers.com | Website: www.adhikaribrothers.com
CIN: L32200MH1994PLC083853

The said Scheme shall be subject to approval of Hon'ble High Court of Judicature at Bombay and approval of regulatory authority (ies) as may be required under applicable law.

Kindly take the same on your record and acknowledge the receipt.

Thanking You.

**For Sri Adhikari Brothers Television Network Limited**

**Gautam Adhikari**
**Chairman & Whole Time Director**

Sri Adhikari Brothers Television Network Limited * MUMBAI

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