

HO:FINANCE DIVISION (SHARE DEPARTMENT), 5,SANSAD MARG, NEW DELHI-110001
Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in

FD/SD/EGM/SE/248

30th September, 2015

Script Code : PNB	Script Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 Email:cmllist@nse.co.in	The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Email:corprelations@bse.co.in

Dear Sir,

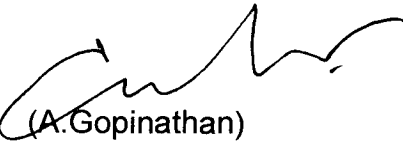
Reg: Infusion of Capital by Govt. of India

The Exchange is hereby informed that consequent upon receipt of capital funds to the tune of Rs. 1732 crore from the Government of India on 29.09.2015, the Bank has issued and allotted 10,90,40,543 equity shares of face value of Rs.2/- each at a premium of Rs.156.84 i.e. at a price of Rs.158.84 per equity share on preferential basis in accordance with Regulation 76(1) of SEBI ICDR Regulations.

This is in compliance of clause 36 of the Listing Agreement.

Thanking you,

Yours faithfully,


(A.Gopinathan)
Company Secretary

