SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/15-16/68A-B

December 01, 2016

**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

**National Stock Exchange of India Limited**
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on December 01, 2016.

In furtherance to our letter dated November 04, 2016 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 1000 Unsecured Redeemable Rated Non-Convertible Subordinated Debt of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 100 crore on private placement basis. The Meeting commenced at 1.30 p.m. and concluded at 2.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

**VIVEK ACHWAL**
**COMPANY SECRETARY**

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## Annexure A

| | |
|---|---|
| Issuer | Shriram Transport Finance Company Limited |
| Kinds of securities offered | Unsecured Redeemable Rated Listed Non-Convertible Subordinated Debt in the nature of Debentures (SDs) on Private placement basis for an issue size of ₹ 100 Crores |
| Date of Allotment | 01-December-2016 |
| Nominal Amount per security (inRs.) | ₹ 10,00,000/- |
| Allotment Size | Option I - 400 Debentures aggregating to ₹ 40 crores<br>Option II - 600 Debentures aggregating to ₹ 60 crores |
| Tenure | Option I - 7 years and 6 months from the date of allotment<br>Option II – 10 years from the date of allotment |
| Interest/Coupon Rate | 8.50% p.a. |

SHRIRAM TRANSPORT FINANCE CO. LTD.