SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/16-17/68A-B

October 25, 2016

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir,

Sub : Half Yearly Communication to Exchanges w. r. t. Our Public and Private Issue of Non-Convertible Debenture).

This is in furtherance to our letter dated October 25, 2016; we are enclosing herewith the certificates received from M/s. IDBI Trusteeship Services Limited, M/s. AXIS Trustee Services Limited and M/s. Catalyst Trusteeship Limited bearing reference no. 4439/ITSL/OPR/16-17 and ATSL/CO/2016-17/3080 dated October 25, 2016 and CTL/DEB/16-17 dated October 24, 2016.

Thanking you
Yours faithfully
For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

Vivek Achwal
Company Secretary
Encl : a/a.

CC: -

M/s. IDBI Trusteeship Services Limited.
Asian Building, Ground Floor
17, R. Kamani Marg
Ballard Estate
Mumbai – 400 001

M/s. AXIS Trustee Services Limited.
Axis house, 2nd Floor,
Wadia International Center,
Pandurang Budhkar Marg,
Worli, Mumbai – 400 025

M/s. Catalyst Trusteeship Limited
Address: Office No. 83 – 87, 8th floor ,
'Mittal Tower',
'B' Wing, Nariman Point, Mumbai – 400021

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

Ref. No. 4439/ITSL/ OPR/16-17
October 25th, 2016

To,

The Company Secretary
Shriram Transport Finance Co. Ltd.
G Block Bandra Kurla Complex,
Mumbai – 400 051

Kind Attn: Mr. Vivek Achwal

Dear Sir/Madam,

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by Shriram Transport Finance Co. Ltd., for the half year ended 30th September, 2016.

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Shriram Transport Finance Co. Ltd. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4).

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

IDBI Trusteeship Services Ltd. ITSL

Authorized Signatory

Encl. As above

AXIS TRUSTEE

ATSL/CO/2016-17/ 3080
October 25, 2016

To,
Shriram Transport Finance Company Limited
Wockhardt Towers, Level-3, West Wing, C-2,
Bandra (East), Mumbai 400051

Kind Attn.: Mr. Vivek Achwal

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir/Madam,

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by Shriram Transport Finance Company Limited ("Company") and listed on the BSE Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated 25th October, 2016 and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.

2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**

Authorised Signatory

No.CTL/DEB/16-17

October 24, 2016

To,
Shriram Transport Finance Company Limited
Wockhardt Tower, Level – 3, West Wing,
C – 2, G – Block, Bandra – Kurla Complex,
Bandra (East), Mumbai - 400051

Kind Attn.: Mr. Vivek Achwal, Company Secretary

Dear Sir/Madam,

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 – Submission of Half Yearly Results by the Company

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by **Shriram Transport Finance Company Limited** ("the Company").

With reference to the above, we are in receipt of your email dated October 24, 2016, for submission of half-yearly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, ***"We hereby certify that we have taken note of the contents of the reports submitted to us by the company under Regulation 52 (4) of* Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 *for the half year ended September 30, 2016".***

For Catalyst Trusteeship Limited

Authorised Signatory