

August 25, 2016

To,

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| National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East) Mumbai-400051 Security ID-V2RETAIL, | BSE (Bombay Stock Exchange) Limited 25th floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Narimal Point, Mumbai-400001 Code-532867 |
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SUB: INTIMATION OF CHANGE IN AGENDA AND SCHEDULE OF BOARD MEETING

Dear Sir/Madam,

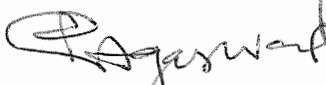
Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that a meeting of Board of Directors of the Company is scheduled to be held at 3:30 PM on Wednesday, 31st August, 2016 instead of Tuesday, 30th August 2016 at registered office of the company i.e. Khasra No. 928, Extended Lal Dora Abadi Village Kapashera, Tehsil VasantVihar, New Delhi – 110037, to consider the following:

- 1) To offer issue and allot, specified securities of the company on Preferential Allotment basis to the Promoters and/or Promoter Group and Non Promoters.
- 2) To grant options to the eligible employees of the company under the Employee Stock Option Scheme.
- 3) Fix the day, date and time of the Annual General Meeting of the Company.
- 4) Any other matters discussed during the meeting.

Kindly take same on your records.

THANKING YOU,

For V2 Retail Limited


(RAM CHANDRA AGARWAL)
(Chairman and Managing Director)
DIN: 00491885

Address: B1-801, Lagoon Apartment,
Ambience Island, Gurgaon - 122002, Haryana

