DCB BANK

Ref. No.CO: CS: HVB: 2015-16:013 April 08, 2015

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sirs,

Scrip Code: DCBBANK

Sub: Annual disclosure in terms of Regulation 30 (2) of the SEBI (SAST) Regulations, 2011

Please find attached herewith annual disclosure submitted by Aga Khan Fund for Economic Development S.A. (promoters of the Bank) in respect of their shareholding and shareholding of the person acting in concert with them (Platinum Jubilee Investments Ltd.) in the Bank as on 31.03.2015, as required to be submitted under Regulation 30 (2) of the SEBI (SAST) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For DCB Bank Limited

H. V. Barve
Company Secretary &
Compliance Officer

Encl.: As above.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	DCB Bank Limited (Formerly Development Credit Bank Limited)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : ~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Aga Khan Fund for Economic Development S.A. (AKFED)-Promoter Platinum Jubilee Investments Limited(PJI)-PAC		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2015, holding of: a) Shares AKFED PJI ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle the holder to receive shares in the TC.~~	43,750,052 2,450,182	15.52 0.87	N.A. N.A.
Total	46,200,234	16.39	

Part-B Name of the Target Company:** DCB Bank Limited (Formerly Development Credit Bank Limited)

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PAC
Aga Khan Fund for Economic Development S.A.	Promoter	AAACA4172G
Platinum Jubilee Investments Limited	PAC	AAACP6305L

Signature of the Authorised Signatory: Corinne Fournot
Acting Company Secretary

Place: GENEVA

Date: 7 April 2015

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.