Thomas Cook (India) Ltd.
Thomas Cook Building, Dr. D. N. Road,
Fort, Mumbai - 400 001
Tel.: +91-22-6160 3333
Fax No.: +91-22-2287 1069

Thomas Cook Travel Smooth thomascook.in

A FAIRFAX Company

3rd September, 2015

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500413
NCD Scrip Code: 949099
Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra - Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: THOMASCOOK
NCD ISIN: THC10.52
Fax No.: 2659 8237/38

Dear Sir,

Sub: Allotment of equity shares to the shareholders of Sterling Holiday Resorts (India) Limited (SHRIL) pursuant to the Composite Scheme of Arrangement and Amalgamation between SHRIL and Thomas Cook Insurance Services (India) Limited (TCISIL) and Thomas Cook (India) Limited (TCIL)and their respective shareholders and creditors ("Scheme"), approved by Hon'ble High Court of Bombay vide Order dated 2nd July, 2015

With reference to the above subject, please note that the Board of Directors, vide resolution dated 3rd September, 2015 allotted 4,86,57,929 equity shares of Re.1/- each to the shareholders of SHRIL pursuant to the Scheme, approved by Hon'ble High Court of Bombay vide Order dated 2nd July, 2015.

We shall be shortly making an application for listing and trading of the said shares on the exchange. This is for your information and record.

Thanking you,

Yours faithfully,
For **Thomas Cook (India) Limited**

R. R. Kenkare
President & Head – Legal & Company Secretary