

**Karur Vysya Bank***Smart way to bank*

IRC: F-48:98:1045:2017

22.11.2017

The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Basis of Allotment of the Rights Issue of the Bank – Allotment of 11,73,17,101
Equity Shares of face value of ₹ 2/- each of the Bank.

We advise that the Capital Raising Committee of the Bank at its meeting held today has allotted 11,73,17,101 equity shares of face value of ₹ 2/- each for cash at a price of ₹ 76/- per equity share which were offered to the existing equity shareholders on Rights basis and to the eligible employees of the Bank under employee reservation portion. The paid up capital of the Bank after this allotment would be ₹ 145.33 Cr.

Accordingly, the Bank would be taking steps to credit the equity shares and issue share certificates upon obtaining necessary approvals from the regulators.

Please take on record of the same as per Regulation 30 of SEBI (LODR) Regulations, 2015.

Yours faithfully,

Srinivasarao M
Company Secretary &
Asst. General Manager

THE KARUR VYSYA BANK LIMITED

Investor Relations Cell, Registered & Central Office,
Erode Road, KARUR - 639 002.

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