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ओ०बी०सी०

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HO/MBD/2015 10.02.2015

The Executive Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Reg: Allotment of Basel III Compliant Perpetual Debt Instruments for inclusion in Additional Tier 1 Capital amounting to Rs.500.00 crore

Further to our communication dated 06.02.2015, we wish to submit that allotment of the Bank's Issue of 9.48% Unsecured Non-Convertible Fully Paid-up Basel III Compliant Perpetual Debt Instruments of Rs.10,00,000/- each for cash at par aggregating Rs.500.00 has been made on 10.02.2015 as per the terms of the Disclosure Document.

Yours faithfully,

General Manager (MBD)