



**RP-Sanjiv Goenka
Group**

Growing Legacies



SEC:12305

31 October, 2017

Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700 001

Luxembourg Stock Exchange
BP 165
L-2011 Luxembourg

Dear Sir,

Shareholders' Meeting

This is to inform you that, pursuant to the Order dated 26 October, 2017 passed against Company Application No. 438 of 2017, by the Hon'ble National Company Law Tribunal, Kolkata Bench (NCLT), a meeting of the Equity Shareholders of the Company shall be held at City Centre, Royal Bengal Room, DC Block, Sector I, Salt Lake, Kolkata 700 064 on Friday, 15 December, 2017 at 10 a.m. for the purpose of considering and, if thought fit, approving, with or without modification a Composite Scheme of Arrangement amongst CESC Limited, nine of its unlisted subsidiaries and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

The Hon'ble NCLT has further ordered that the cut-off date for determining eligibility of shareholders of the Company to vote at the aforesaid meeting of the Company's Shareholders shall be 8 November, 2017.

Yours faithfully,

COMPANY SECRETARY