

February 24, 2015

The Manager
Listing Department
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Script Code : lykalabs

Sub : Allotment of 460000 Warrants (Series – I) on Preferential basis.

We wish to inform you that at the meeting of Board of Directors held today, the Board has allotted 230000 Warrants of Rs.28/- each to N. I. Gandhi (HUF) and Enai Trading and Investment Pvt. Ltd of Promoter Group aggregating 460000 Warrants under Series - I on Preferential basis with a conversion into Equity within a period of 18 months from the date of Allotment.

Thanking you,

Yours faithfully,

For LYKA LABS LIMITED

P. G. HINDIA

COMPANY SECRETARY

