Share Department

ACC Limited
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SHR NSA NSE 7811

May 23, 2016

The National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E),
MUMBAI - 400 051.

Dear Sirs

Re: Allotment of 41,907 shares out of shares kept in abeyance in the Rights Issue of 1999

This is to inform you that pursuant to the Resolution passed on May 20, 2016, 41,907 equity shares of Rs 10/- face value have been allotted to Custodian A/c Jyoti Harshad Mehta pursuant to the Order dated March 11, 2016 passed by The Special Court (Trial of Offences Relating to Transactions in Securities) Act 1992 in MA No 6 of 2014.

As a consequence, the paid up Share Capital of the Company stands increased from **18,77,45,356 shares of Rs 10/- face value to 18,77,87,263 shares of Rs.10/- face value, as of date.** The Company will shortly be filing applications for listing/trading permission in respect of these shares.

Yours faithfully,
For ACC Limited,

(Mr Burjor D Nariman)
Company Secretary & Head Compliance