



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
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Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

FAX / COURIER

Fax No. 022-26598237/38

**Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir

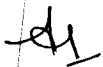
Sub: Disclosure under regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 for release of shares of the Company

Please find enclosed herewith disclosure given by Shudh Edible Products Limited and Sonitron Limited (Person Acting in Concert) for release of Shares of the Company as required under regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011.

Kindly take the information on record.

**Thanking you,
Yours' faithfully**

For Dhampur Sugar Mills Limited


**Arhant Jain
Executive President (Finance) & Company Secretary**



Format for Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampur Sugar Mills Limited
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	NSE, BSE
Date of Reporting	23.06.2016
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Shudh Edible Products Limited

Details of Creation of encumbrance

Name of the Promoter(s) or PACs with him *	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {(Creation {(2) +(3)} / release [(2) – (3)]/ invocation [(1) – (3)]}		
As per Annexure enclosed	No.	% of total share capital	No.	% of total share capital	Type of Event (creation/release/invocation)	Date of creation/release/invocation	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance **	No.	% of total share capital	Name of entity in whose favour encumbered***	No.	% of total share capital
	4549680	6.85	1900000	2.86	Release	21.06.2016	Pledge	For the purpose of Loan taken by Shudh Edible Products Limited	25000	0.04	IFCI Ventures Limited	1875000	2.82

For Shudh Edible Products Limited

For SHUDH EDIBLE PRODUCTS LTD. X

Authorised Signatory

New Delhi Authorised Signatory

23.06.2016

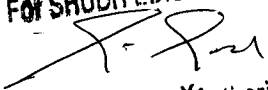
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Name of Promoter (s) or PACs of Dhampur Sugar Mills Limited

Sr. No.	Name of the shareholder	Details of Shares held	Encumbered shares
1	Ashok Kumar Goel	298000	0
2	Deepa Goel	10370	0
3	Gaurav Goel	4211379	0
4	Gautam Goel	4242339	0
5	Vijay Kumar Goel	425466	0
6	Vinita Goel	25050	0
7	Aparna Jalan	46100	0
8	Asha Kumari Swaroop	4	0
9	Ritu Sanghi jointly with Ajay Sanghi	7500	0
10	Shefali Poddar	31760	0
11	Shudh Edible Products Limited	4549680	1875000
12	Sonitron Limited	4940716	0
13	Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited)	125000	0
14	Goel Investments Limited	11255515	250000
15	Saraswati Properties Limited	3416758	0
TOTAL		33585637	2125000

For SHUDH EDIBLE PRODUCTS LTD

 X Authorised Signatory

Format for Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC)					Dhampur Sugar Mills Limited								
Name(s) of the Stock Exchange(s) where the shares of the TC are listed					NSE, BSE								
Date of Reporting					23.06.2016								
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked					Sonitron Limited								
Details of Creation of encumbrance													
Name of the Promoter(s) or PACs with him *	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										
As per Annexure enclosed	No.	% of total share capital	No.	% of total share capital	Type of Event (creation /release/ invocation)	Date of creation/release/ invocation	Type of encumbrance (pledge/lien/no n disposal undertaking/ot hers)	Reasons for encumbrance **	No.	% of total share capital	Name of entity in whose favour encumbered ***	No.	% of total share capital
	4940716	7.44	1875000	2.82	Release	21.06.2016	Pledge	For the purpose of Loan taken by Shudh Edible Products Limited	1875000	2.82	IFCI Ventures Limited	00	00

For Sonitron Limited



Authorised Signatory
New Delhi
23.06.2016

For Sonitron Limited

Authorised Signatory

New Delhi

23.06.2016

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8	Asha Kumari Swaroop	4	0
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