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Ref : ISC / 763 / 2014-15

14.02.2015

The Vice President
National Stock Exchange of India Limited
"Exchange Plaza", Bandra Kurla Complex
Bandra East
Mumbai - 400 051.

Dear Sir,

Sub : Corporate Announcement - NSE Symbol : INDIANB.

Further to our letter dated February 09, 2014 conveying the decision of Government of India to infuse capital funds to the tune of ₹ 280 crore in the Bank by way of preferential allotment of equity in favour of Government of India, we wish to inform the following:

1. The Board of Directors of the Bank has, in its meeting held on February 14, 2015 (today), approved the above proposal.
2. The Board has also decided to convene an Extra-ordinary General Meeting of the shareholders of the Bank for obtaining their approval for the above proposed Preferential Issue to the Government of India and the Extra-ordinary General Meeting is fixed to be held on Monday, the March 23, 2015 at 10.00 a.m. at IMAGE Auditorium, Raja Annamalaipuram, MRC Nagar, Chennai - 600 028.
3. Accordingly, the Relevant Date for determination of Issue Price pursuant to SEBI (ICDR) Regulations, 2009 is Friday, the February 20, 2014.

We request you to take on record the above pursuant to relevant Clauses of the Listing Agreement.

Yours faithfully,

(A Genesha Rathnam)
Company Secretary & Compliance Officer

Encl : a/a.