



Date: 20th June, 2016

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 4161 2456
Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

Dear Sir / Madam,

Sub: Proposed placement of equity shares, of face value ₹10 each, ("Equity Shares"), of Dhampur Sugar Mills Limited ("Issuer" or "Company") to Qualified Institutional Buyers ("QIBs") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations") and Section 42 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "Issue" or "Qualified Institutions Placement" or "QIP")

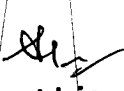
Re: Intimation for Closing of the Issue

This is to inform you that in respect of the Qualified Institutions Placement, the Committee of the Board has, at its meeting held today has decided to close the issue of shares by way of Qualified Institutional Placement today i.e. 20th June, 2016.

The Qualified Institutions Placement was opened on June 15, 2016 and the same was intimated to you vide our letter dated June 15, 2016.

You are requested to inform the members.

Thanking you,
Yours faithfully,
For Dhampur Sugar Mills Limited


Arhant Jain
Executive President Finance & Company Secretary
New Delhi

