GATEWAY DISTRIPARKS LTD.

ISO 9001 BUREAU VERITAS Certification

UKAS QUALITY MANAGEMENT 008

January 17, 2015

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National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex
MUMBAI - 51
Ph: 2659 8452 Fax: 2659 8237 / 38

Email : cmlist@nse.co.in

Dear Sir / Madam,

Company Symbol : GDL

This is to inform you that Blackstone GPV Capital Partners (Investor) have sent a letter dated 16 Jan 2015 to our company (GDL) and our subsidiary company - Gateway Rail Freight Limited (GRFL) requesting us to effect an IPO of GRFL in accordance with the terms of the Share Subscription & Shareholders Agreement (SSHA) dated 9 Nov 2009.

We will respond to the request from the investor in due course. This will have no impact on the operations or profitability of the company.

Please take the above information on record.

Yours faithfully,
For GATEWAY DISTRIPARKS LIMITED

R. Kumar
Dy. Chief Executive Officer and
Chief Finance Officer -cum - Company Secretary