RattanIndia

May 13, 2017

To

i. **National Stock Exchange Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

ii. **Bombay Stock Exchange Ltd.**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Re.: Open Offer by Laurel Energetics Private Limited and Arbutus Consultancy LLP (" Acquirers") for the shares of RattanIndia Infrastructure Limited ("RIL/Target Company").

Dear Sirs,

Further to our letter dated May 3, 2017 we request you to take note that as informed to us by the Acquirers, pursuant to the Supreme Court order dated May 2, 2017, an updated Letter of Offer with respect to the Open Offer, has been filed by them with the Securities and Exchange Board of India, yesterday i.e. on May 12, 2017.

This is for your information and records, please.

Thanking you,

Yours sincerely
For **RattanIndia Infrastructure Limited**

RattanIndia Infrastructure Limited

R.K. Agarwal
Company Secretary & Compliance Officer

Encl: a/a