OrchidPharma

(Formerly known as Orchid Chemicals & Pharmaceuticals Limited)

Corp. Off.: **Orchid Pharma Ltd.**, 'Orchid Towers' 313, Valluvarkottam High Road, Nungambakkam, Chennai - 600 034. India.
(Under Corporate Insolvency Resolution Process) **CIN: L24222TN1992PLC022994**

February 09, 2018

National Stock Exchange of India Ltd
Listing Department
Exchange Plaza, 5th Floor, Plot No: C/1
G - Block, Bandra - Kurla Complex
Bandra (East), Mumbai – 400051

Sub: Form G – Invitation for Resolution plans – Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons), Regulations, 2016

Dear Sir/Madam

We refer to our earlier communications wherein we had informed that Orchid Pharma Limited ("the Company") is under the Corporate Insolvency Resolution Process (CIRP) vide the Order issued by Hon'ble National Company Law Tribunal, Chennai, effective from August 17, 2017.

Further, we hereby enclose a copy of Form G (Invitation for Resolution plans) issued in accordance with the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons), Regulations, 2016 by Shri. Sripatham Venkatasubramanian Ramkumar (IP Registration no. IBBI/IPA-001/IP-P00015/2016-17/10039), the Resolution Professional (RP) of the Company, inviting the prospective Resolution Applicants to submit the final binding Resolution Plan for the Company before 1800 hrs IST on March 12, 2018 at EY Office (address) in Hyderabad by post or by hand.

The Form G – Invitation of Resolution Plan can be viewed by accessing the following link: http://www.orchidpharma.com/downloads-cirp.aspx .

Further, any queries / clarifications in this regard, may be addressed to ip.orchid@in.ey.com.

Kindly take the above on your records.

Thanking you,

Yours faithfully,

L Chandrasekar
Executive V P – Finance & Secretary

CC: Mr. Sripatham Venkatasubramainan Ramkumar
(IP Registration no. IBBI/IPA-001/IP-P00015/2016-17/10039)
Resolution Professional
Orchid Pharma Limited

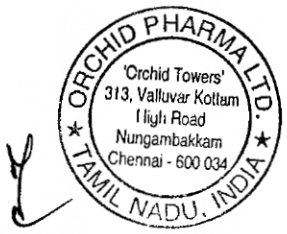
Form G

Invitation for Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF ORCHID PHARMA LTD.

#	Particulars	
1	NAME OF CORPORATE DEBTOR	Orchid Pharma Ltd.
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	1st July, 1992
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registered under Companies Act 1956, Registrar of Companies (ROC) - Chennai, Ministry of Corporate Affairs
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L24222TN1992PLC0229944
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	"Orchid Towers", 313, Valluvar Kottam High Road, Nungambakkam, Chennai, TN - 600034, India
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	17/08/2017 (As per Order of NCLT dated 17/08/2017 in Company petition No. CP/540/(IB)/CB/2017 (Order Received on 24/08/2017)
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	14/05/2018 (270 days from the Insolvency Commencement date)
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	02-01-2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Electronic
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	09-02-2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	CD website notification dated 09-02-2018. (website: www.orchidpharma.com) (Expression of Interest was invited for submission of Resolution Plan - Newspaper Advertisement in Economic Times dtd. 16th Nov, 2017)
12	DATE OF ISSUE OF EVALUATION MATRIX	15-02-2018 (tentative)
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Electronic
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	12-03-2018
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Sealed Envelope by Post/by hand to RP at the Correspondence Address.
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Mr. Sripatham Venkatasubramanian Ramkumar, Ernst & Young LLP, The Oval Office, 18, iLabs Centre, Madhapur, Hyderabad, Telangana, 500081 Email id: ramkumar.sv@in.ey.com
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Ernst & Young LLP, The Oval Office, 18, iLabs Centre, Madhapur, Hyderabad, Telangana, 500081 Email id: ip.orchid@in.ey.com
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00015/2016-2017/10039



(Sd/-)
Mr. Sripatham Venkatasubramanian Ramkumar
Resolution Professional
For Orchid Pharma Ltd.
Date and Place: 9th February, 2018, Chennai