

Ref. SEL/NSE/2015-16/05
September 8, 2015

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Proposed public issue of equity shares of Rs. 10 each (“Equity Shares”) of Sadbhav Infrastructure Project Limited (“SIPL”) (the “Issue”)

This is in furtherance of our letter dated August 24, 2015 providing the details in relation to the price band the minimum bid lot of the Issue.

In relation to the Issue, SIPL has filed its prospectus dated September 8, 2015 with Registrar of Companies, Gujarat at Ahmedabad today. The Issue consists of a fresh issue of 41,262,135 Equity Shares aggregating to Rs. 4,250 million and an offer for sale of 3,235,762 Equity Shares by Xander Investment Holding XVII Limited and 3,235,762 Equity Shares by Norwest Venture Partners VII-A-Mauritius. The Issue Price has been fixed as Rs. 103 per Equity Share, including a share premium of Rs. 93 per Equity Share.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For, Sadbhav Engineering Limited



(Vijay Kalyani)
Company Secretary

Sadbhav Engineering Limited

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