

Ref: JAL:SEC:2015

7th August, 2015

The Manager
Listing Department
National Stock Exchange of India Ltd
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai -400 051

Fax No.: 022-26598237/38
022-26598347/48

Sub : Scheme of Arrangement, under Section 391/394 of the Companies Act, 1956, between Jaiprakash Associates Limited, UltraTech Cement Limited, their Shareholders and Creditors – sanction thereof by the Hon'ble High Court of Judicature at Allahabad

Dear Sirs,

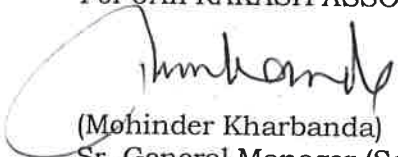
Please refer to your letter No. NSE/LIST/18599 dated 17th March, 2015 giving the observations of the Exchange on the aforesaid Scheme. In this connection, we are pleased to inform you that the Hon'ble High Court of Judicature at Allahabad on 6th August, 2015 has, sanctioned the said Scheme of Arrangement. The order is yet to be uploaded and copy whereof is awaited.

We wish to further inform that Scheme is yet to be sanctioned by the Hon'ble High Court of Bombay on the Petition filed by UltraTech Cement Limited.

We wish to further inform you that other information/documents will be sent separately alongwith the copy of Order of the said Hon'ble High Court in compliance with your aforesaid letter and Part-B of SEBI Circular No. CIR/CFD/DIL/5/2013 dated 4th February, 2013.

Thanking you,

Yours faithfully,
For JAIPRAKASH ASSOCIATES LIMITED


(Mohinder Kharbanda)
Sr. General Manager (Sectl.)
& Company Secretary