

Kiri Industries Limited
Future Full of Colours.....

October 04, 2016

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Outcome of Board Meeting – Allotment of 35,00,000 Warrants convertible into Equity Shares on Preferential Basis

Ref: Scrip ID – KIRIINDUS

In accordance with Part A of Schedule III read with Regulation 30 of the SEBI (Listing and Obligation Disclosure Requirements) Regulations, 2015, we would like to inform you that in terms of the Special Resolution passed by the members of the Company at its Annual General Meeting held on September 23, 2016 and in accordance with the "In-Principle Approval" granted by the BSE Limited (vide its letter reference no. DCS/PREF/KS/PRE/1275/2016-17) dated September 12, 2016 and National Stock Exchange of India Limited (vide its letter reference no. NSE/LIST/9652) dated September 16, 2016, the Board of Directors of the Company at their meeting held on Tuesday, October 4, 2016 at 11.00 a.m. at the Registered Office of the Company, have inter alia approved allotment of 35,00,000 Warrants convertible into Equity Shares at an issue price of Rs. 363 per warrant includes premium of Rs. 353 per warrant to M/s Equinaire Chemtech LLP, Promoter Group on preferential basis in accordance with SEBI (Issue of Capital Disclosure Requirements), Regulations, 2009.

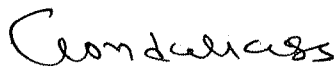
The meeting was commenced at 11.00 a.m. and concluded at 12.30 p.m.

We request to take the note of the same.

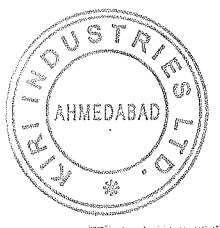
Thanking you,

Yours faithfully,

For Kiri Industries Limited



Suresh Gondalia
Company Secretary



DYES

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INTERMEDIATES

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CHEMICALS

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