

November 2, 2015

The Manager
Listing Department
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Script Code :lykalabs**Sub : Allotment of Shares to Promoter Group on conversion of Warrants under Series - I.**

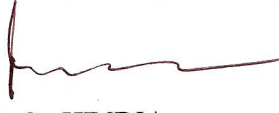
With respect to above, we wish to inform you that pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 23rd January, 2015, the Board of Directors at their meeting held today have allotted 230000 Equity Shares to each of the following allottees of the Promoter Group on Preferential basis aggregating 460000 Equity Shares under Series - I on receipt of balance subscription monies from them.

No.	Name of the Allottee/s	No. of Shares Allotted
1.	N. I. Gandhi – HUF	230000
2.	Enai Trading & Investment Pvt. Ltd	230000

Submitted for your information.

Thanking you,

Yours faithfully,
For LYKA LABS LIMITED


P. G. HINDIA
COMPANY SECRETARY

