

CFL/LS/136/2015-16

September 28, 2015

To,

National Stock Exchange of India Limited
Wholesale Debt Market Segment
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400 051.

Kind Attn: Mr. Hari K. / Ms. Pramila

Sub.: Intimation of issue of Non-Convertible Debentures

Dear Sir/Madam,

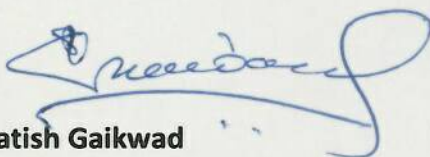
We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. September 28, 2015, has inter – alia approved a issue of Listed, Rated, Redeemable, Transferable, Unsecured, Non-Convertible Subordinated Debentures (Tier II) (“NCDs”) for an aggregate amount of Rs. 50 Crore (Rupees Fifty Crore only) on private placement basis.

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited



Satish Gaikwad

Head – Legal, Compliance & Company Secretary

