IndusInd Bank

Date: June 30, 2015

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Sub: Qualified Institutions Placement of equity shares of face value Rs. 10 each ("Equity Shares") by IndusInd Bank Limited (the "Bank") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "QIP")

Dear Sir/ Madam,

We wish to inform you that in respect of the QIP, the Finance Committee of the Bank at its meeting held today, i.e. June 30, 2015 has *inter alia* passed the following resolutions:

a. Approved the closure of the QIP today, i.e. June 30, 2015
b. Approved the issue price of Rs. 845 per Equity Share, which is at a premium of Rs. 23.46 per Equity Share, to the Floor Price of Rs. 821.54 per Equity Share, for the Equity Shares to be allotted to eligible qualified institutional buyers in the QIP; and
c. Approved and adopted the Placement Document (PD) dated June 30, 2015, in connection with the QIP.

All terms not defined herein shall carry the same meaning as ascribed to them in the Preliminary Placement Document / Placement Document.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Listing Agreement.

Thanking you,
Yours Faithfully,
For IndusInd Bank Limited

Haresh Gajwani
Company Secretary

CORPORATE OFFICE: IndusInd Bank Limited, 8th Floor, Tower 1, One Indiabulls Centre, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai- 400 013. Maharashtra, India Tel: (022) 24231999 Fax: (022) 24231998

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CIN: L65191PN1994PLC076333