

MIRZA INTERNATIONAL LIMITED

CIN-L19129UP1979PLC004821



February 03, 2015

National Stock Exchange Ltd.

Exchange Plaza, Bandra- Kurla Complex
Bandra (East)
MUMBAI-400051

Sub: In principle approval by Board of Directors for the proposed amalgamation of Genesisfootwear Enterprises Private Limited, with Mirza International Limited

Dear Sir,

We are pleased to inform you that Board of Directors of Mirza International Limited (the Company), in its Meeting held today, considered and approved, in principle, the proposed amalgamation of Genesisfootwear Enterprises Private Limited with Mirza International Limited.

The Board of Directors of the Company will further meet to consider and approve the Share Exchange Ratio, Draft Scheme etc. and other connected matter.

This is for your kind record please.

Thanking You,

Yours Faithfully,

For **MIRZA INTERNATIONAL LIMITED**

(D.C. Pandey)
Vice President (A/Cs) &
Company Secretary