

REERA HOLDINGS PVT. LTD.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	N R AGARWAL INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	REERA HOLDINGS PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE BSE		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights			
i) Rajendra Agarwal	79,78,105	46.88	46.88
ii) Reena Agarwal	45,38,861	26.67	26.67
iii) Raunak Agarwal	1000	0.01	0.01
iv) Rohan Agarwal	1000	0.01	0.01
v) Reera Holdings Pvt Ltd.	84,200	0.49	0.49
b) Shares in nature of encumbrance			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,26,03,166	74.05	74.05
Details of acquisition/sale			
a) Shares carrying voting rights			
i) Rajendra Agarwal	-		
ii) Reena Agarwal	-		
iii) Raunak Agarwal	-		
iv) Rohan Agarwal	-		
v) Reera Holdings Pvt Ltd.	10,000	0.06	0.06
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance			
e) Total (a+b+c+d)	10,000	0.06	0.06
After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired:			
i) Rajendra Agarwal	79,78,105	46.88	46.88
ii) Reena Agarwal	45,38,861	26.67	26.67
iii) Raunak Agarwal	1000	0.01	0.01
iv) Rohan Agarwal	1000	0.01	0.01

e-mail id: reeraholdings@nrail.com

CIN: U65990MH2021PTC359351

REGD. OFF. : 5, SUNNYSIDE BUNGALOW, 2nd Cross Lane, OPP. RAJPUT DAIRY, LOKHANDWALA COMPLEX, ANDHERI (WEST), MUMBAI- 400 053 Tel: +91 22 26362930

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v) Reera Holdings Pvt Ltd.	94,200	0.55	0.55
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance			
e) Total (a+b+c+d)	1,26,13,166	74.11	74.11
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition of/ sale of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29/09/2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1701.91 lakhs		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1701.91 lakhs		
Total diluted share/voting capital of the TC after the said acquisition/sale	1701.91 lakhs		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer/Seller/Authorised Signatory

For **Reera Holdings Pvt Ltd**

Rajendra Nagin Agarwal

Director

DIN: 00176440

Place: Mumbai

Date: 01/10/2025

CC:

Pooja Daftary

Company Secretary

N R Agarwal Industries Limited

e-mail id: reeraholdings@nrail.com

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