

22nd August, 2025

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| To Department of Corporate Services BSE Limited 25 th Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 519528 | To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 NSE Symbol: NORBTEAEXP |
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).

Ref: Conversion of Warrants and allotment of Equity Shares of Norben Tea & Exports Limited (“the Company”).

In continuation to the earlier letter dated 31st January, 2025 w.r.t. to allotment of Warrants and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e., Friday, 22nd August, 2025 has considered and approved the allotment of 15,50,000 (Fifteen lakhs fifty thousand) equity shares of face value of Rs. 10/- each fully paid up, pursuant to conversion of 15,50,000 warrants out of total outstanding 15,50,000 warrants allotted to Non Promoters on preferential allotment basis on 31st January, 2025 at an issue price of Rs. 17/- per share and upon receipt of balance 75% of the subscription money, details are as tabled below:

| Sl. No. | Name of the Outstanding Warrant Allottees | Category | No. of convertible warrants held | No. of warrants applied for conversion | No. of equity shares allotted | No. of warrants outstanding for conversion |
|---------|---|--------------|----------------------------------|--|-------------------------------|--|
| 1. | HIMANSHU SHARMA | Non-Promoter | 3,87,500 | 3,87,500 | 3,87,500 | 0 |
| 2. | RITIKA KOTHARI | Non-Promoter | 3,87,500 | 3,87,500 | 3,87,500 | 0 |
| 3. | RATAN LAL SHARMA | Non-Promoter | 1,93,750 | 1,93,750 | 1,93,750 | 0 |
| 4. | SHAKUNTALA DEVI | Non-Promoter | 1,93,750 | 1,93,750 | 1,93,750 | 0 |
| 5. | DEVESH SHARMA | Non-Promoter | 1,93,750 | 1,93,750 | 1,93,750 | 0 |

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NORBEN TEA & EXPORTS LTD
CIN : L01132WB1990PLC048991

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|--------------|---------------------|------------------|------------------|------------------|------------------|----------|
| 6. | GAUR PAYAL VIJAY | Non- Promoter | 1,93,750 | 1,93,750 | 1,93,750 | 0 |
| Total | | | 15,50,000 | 15,50,000 | 15,50,000 | 0 |

Consequent to the aforesaid allotment, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 15,54,41,000/- consisting of 1,55,44,100 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted on conversion of warrants shall rank *pari-passu* in all respects with the existing equity shares of the Company.

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 is attached as **Annexure-A**.

The Meeting of the Allotment Committee commenced at 12.00 P.M and concluded at 12.30 P.M

This is for your information and record.

Thanking you,

Yours faithfully,

For Norben Tea & Exports Limited

Niraj Tiwari
Company Secretary & Compliance Officer
Membership No.: A70479

Encl: As above.

Annexure A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| Sl. No | Particulars | Details | | | |
|--|--|---|-------|------------------------------|-------|
| 1 | Type of Securities proposed to be issued | Equity Shares face value of Rs. 10/- (Rupee Ten only) each pursuant to conversion of warrants. | | | |
| 2 | Type of issuance | Preferential Allotment. | | | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Allotment of 15,50,000 (Fifteen lakhs fifty thousand) Equity Shares at an issue price of Rs. 17/- each (including a premium of Rs. 7/- each), upon conversion for equal number of Warrants allotted. | | | |
| 4 | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): | | | | |
| i | Name of the Investor(s), Post-Allotment of Securities - Outcome of Subscription | | | | |
| Sl. No | Name of the Investors | Pre Preferential Allotment | | Post Preferential Allotment* | |
| | | No. | %* | No. | %^ |
| (1) | HIMANSHU SHARMA | 0 | 0.00% | 3,87,500 | 2.50% |
| (2) | RITIKA KOTHARI | 0 | 0.00% | 3,87,500 | 2.50% |
| (3) | RATAN LAL SHARMA | 0 | 0.00% | 1,93,750 | 1.24% |
| (4) | SHAKUNTALA DEVI | 0 | 0.00% | 1,93,750 | 1.24% |
| (5) | DEVESH SHARMA | 0 | 0.00% | 1,93,750 | 1.24% |
| (6) | GAUR PAYAL VIJAY | 0 | 0.00% | 1,93,750 | 1.24% |
| *calculated as a % of pre conversion capital | | | | | |
| ^ calculated as a % of post conversion capital | | | | | |
| ii | Issue Price | Each warrant was convertible into one equity share of face value of Rs. 10/- each at an issue price of Rs. 17/-. Equity shares have been allotted pursuant to receipt of balance 75% of the warrant issue price Rs. 12.75 per warrant. | | | |
| iii | Number of the Investors | 6 (Six) | | | |

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| iv | In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument | Allotment of 15,50,000 equity shares of face value of Rs. 10/- each fully paid up pursuant to conversion of 15,50,000 warrants allotted on preferential allotment basis on 31st January, 2025 and upon receipt of balance 75% of the subscription money. |
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For Norben Tea & Exports Limited

Niraj Tiwari
Company Secretary & Compliance Officer
Membership No.: A70479